MUCKAMORE ABBEY HOSPITAL INQUIRY SITTING AT CORN EXCHANGE, CATHEDRAL QUARTER, BELFAST

HEARD BEFORE THE INQUIRY PANEL ON WEDNESDAY, 24TH MAY 2023 - DAY 43

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MS. MEADBHA MONAGHAN

EXAMI NED	ΒY	MR.	McEVOY.	 	 	 	• • •	 	 • •	-	6
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THE INQUIRY RESUMED AS FOLLOWS ON WEDNESDAY, 24TH MAY 2024

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panel.

4 CHAIRPERSON: Good morning everybody. Just before we 5 start can I just mention tomorrow, where we've got Dr. 10:01 Margaret Flynn coming to give evidence, first of all 6 7 just to remind everybody it's a 9:30 start, that's to 8 assist Dr. Flynn. That is in the schedule, but it's 9 easy to miss, so it's a 9:30 start. There is likely to be an application for a restriction order in relation 10 10.01 11 to some part of Dr. Flynn's evidence, which I will 12 consider tomorrow morning. Can I just say this: My 13 attitude, as you will know by now, is that as far as 14 possible all hearings should be public and the public 15 should see and hear as much of the Inquiry as 10:01 16 conceivably possible and so if there is a restriction order, I would ask that it is, first of all, if there 17 18 is an application for a restriction order, it will be 19 in relation to a limited part of Dr. Flynn's evidence 20 and I will only, as it were, order a restriction in 10:02 respect of a very limited part of Dr. Flynn's evidence. 21 22 The great majority of it will be in public, so that 23 people can hear and see what she says, and I will only 24 order a restriction order, obviously, if it is 25 necessary to comply with my undertaking under the MOU. 10.02 26 27 Okay, are we ready for our next two witnesses? MR. McEVOY: Yes. Good morning, Chair, good morning 28

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1 CHAI RPERSON: Good morning.

2 MR. McEVOY: The Inquiry will hear today from 3 Ms. Vivian McConvey and Ms. Meadbha Monaghan on behalf of the Patient and Client Council. Ms. McConvev 4 5 is the principle witness. There is an arrangement 10:03 6 where Ms. Monaghan, who is the current Chief Executive, is going to join her in the witness box in case there 7 8 are any issues of currency which she can contribute 9 upon.

10.03

11 I should say, just for everyone's clarity, of course, 12 we are now looking, once again, at module 5 in relation 13 to the history, statutory remit objectives and methodology, roles and responsibilities of PCC as it 14 relates to Muckamore. If the witness could be called 15 10:03 16 please. 17 CHAI RPERSON: So the main witness is going to be in the 18 big chair, as it were?

MR. McEVOY: The main witness is going to be in the big chair I anticipate.

MS. VIVIAN MCCONVEY, HAVING AFFIRMED, WAS EXAMINED BY
 MR. MCEVOY AS FOLLOWS

MS. MEADBHA MONAGHAN, HAVING AFFIRMED, WAS EXAMINED BY 10:04 MR. McEVOY AS FOLLOWS

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- 28 CHAI RPERSON: Can we have your names please?
- 29 MS. McCONVEY: Vivian McConvey.

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1 CHAI RPERSON: And you took the affirmation first.

2 MS. McCONVEY: Yes.

3 MS. MONAGHAN: And Meadbha Monaghan, and I took it

4 second.

5 CHAI RPERSON: Can I welcome you both to the Inquiry and 10:04 6 thank you for your statement. I think the principal 7 writer was Ms. McConvey but thank you both. This 8 practice of, as it's called, buddying up witnesses or 9 having two witnesses in the box is guite unusual, as you may know, but inquiries are allowed to do it, and 10 10.04 11 it has worked so far in the Inquiry and I'm sure it will work this morning. But, Ms. McConvey, if we treat 12 13 you, please, as the principal witness and if at any stage you need to confer with Ms. Monaghan or if, 14 15 Ms. Monaghan, you need to say anything can you just 10:05 16 make it clear that it is you speaking so that when we 17 eventually look at the transcript we know who has given 18 what evidence?

19 MS. MONAGHAN: No problem.

20 CHAI RPERSON: Thank you very much.

21 1 Q. MR. McEVOY: Thank you, Chair. So, Ms. McConvey,
 22 hopefully before you, I think you have it in paper form
 23 and also on the screen you will see a statement in your
 24 name?

10:05

10.05

25 A. Yes.

2 Q. That's it. The statement is 59 pages in length. And if
you go to the last of those pages, page 59, do you see
there your signature?

29 A. Yes, I do.

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- 1 3 Q. And a date then of 30th January 2023?
- 2 A. Yes.
- 3 4 Q. And do you wish to adopt that statement and the two, I
 4 beg your pardon, the four exhibits as the basis of your
 5 evidence to the Inquiry? 10:06
- 6 A. Yes, I do.
- 7 So, Ms. McConvey, you have helpfully indicated just at 5 Q. the outset of the statement, if we can go back to the 8 9 very first page, your professional background and your involvement with the PCC. And at the time of 10 10.06 11 completing the statement you tell us then that you were the Chief Executive Officer of the PCC. What's the 12 13 current position with regard to your role?
- 14 Α. Currently I am in the process of retiring from the PCC, 15 I will finish up on 7th June. I'm currently on leave 10:06 16 from 13th March 2023. My colleague, Meadbha Monaghan, took over as the Chief Executive and also as the 17 Accounting Officer responsible for the Patient Client 18 19 Council. This has enabled us through that period of 20 time to do a hand over and also I'm just using my leave 10:07 that I didn't get for the last two years. 21
- Q. Okay. Lucky you, some might say. And in terms of
 Ms. Monaghan's role then, what is her, and what has
 been, if there has been one, the working relationship
 between the two of you?
- A. Ms. Monaghan joined the PCC in May 2020 as the Head of
 Operations. As the Head of Operations in the PCC she
 would have been deputy to myself as Chief Executive.
 Therefore in the organisational review change in

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10:07

1 operations Ms. Monaghan would have had the lead role. 2 7 Q. So you indicate then at the outset of your Okay. statement on the first page, and indeed just at the end 3 of the first main paragraph: 4 5 10:07 6 "Prior to my appointment as Chief Executive officer I 7 was Chief Executive officer of Voice of Young People in 8 Care or VOYPIC from September 2002 until April 2019." 9 (Witness Nods). Α. 10 8 Q. So that is a voluntary or a third sector organisation, 10.08 11 is that right? Predominantly, throughout my entire 12 That is correct. Α. 13 career I have worked in the third sector. And I came 14 into VOYPIC, as it's known, Voice of Young People in 15 Care, in 2002, left in April 2019. It was a charity 10:08 16 that worked specifically with children who were in care or leaving care aged up to 25. And predominantly the 17 18 role there was how to engage with young people in 19 systems and processes providing advocacy and ensuring 20 they were involved in decision-making processes related 10:08 to their life. 21 22 Okay. And in that connection had you any involvement 9 Q. with regard to children and young people who were in 23 24 the care of Muckamore, or the authorities responsible for Muckamore? 25 10.09 26 No, not to my knowledge. Α. 27 10 Q. Okay. Now, you have begun by giving in your statement a history by way of an introduction of the statutory 28 29 functions and statutory objectives and a chronology of

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1the PCC and its structure. Could I ask you, please,2just to turn to, within that section, it's page six in3fact, if you can turn it up please. I suppose starting4towards the end first, if you can help the Inquiry to5understand just where you come into the picture in6terms of what you're able to speak about from your own7personal experience.

8 A. Yes.

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9 11 Q. That is, from 2019 on, as you've told us. You indicate
10 at paragraph 8 that, under a heading of: 10:10

12 "Post 2019 organisational review" that prior to 2019 13 PCC had experienced a number of years of leadership 14 instability with year-on-year decreases in its funding. Now, the Inquiry will come back to look at maybe the 15 10:10 16 reasons behind that in due course but can you give us an indication, if you can, of what your perception was 17 18 in joining the PCC of how that instability had impacted 19 upon the PCC and in particular its statutory functions? Just prior to joining the PCC I attended a couple of 20 Α. 10:10 21 I met with the outgoing chair and I met meetinas. 22 with, at that time, their senior leadership team for a couple of hours in the afternoon in their senior 23 24 leadership team meeting. I also took time to meet with 25 the interim Chief Executive, who had been holding the 10:11 post for I think it was six to nine months before I had 26 come in. And during that time, as a new Chief 27 28 Executive coming in, what you wanted to try to do was 29 to understand what was the landscape of the

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1 organisation as you were coming into it.

3 This had been actually the first job that I had held in health and social services. So most of my life. I 4 5 started off my career quite some time ago in 1987 in 10:11 which I worked with children who were in conflict with 6 7 the law in the justice end. Then I'd worked 8 predominantly throughout the voluntary sector and the 9 third sector. So I needed to have some understanding coming in at this moment as a Chief Executive where was 10:11 10 11 the organisation, what were the key issues, what did I 12 need to focus on first?

So, trying to glean, it was an organisation that I had seen and what I put in the statement was my perception 10:12 of what I'd seen at that time.

18 So I came in first and I had a look at the funding end 19 of it. So I came into a budget of about 1.4 million. 20 And actually in that first year I had to take a 2% cut, 10:12 so then I lost another £28,000. So it was important 21 22 for me to understand, first of all, what were the resources of the organisation, what are you working 23 I had about 28 staff at the time. Then I needed 24 with. 25 to understand what were the issues, how were the staff 10.12 26 experiencing.

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28So the Chief Executive had left, the Head of Operations29had been on long-term sick and there was a changeover

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in the chair. Our Council at that time there were 1 2 issues in relation to recruitment, which is not in the control of the PCC, as you know, it's a public 3 appointments process. And then there had been a change 4 5 at the head of development of corporate services and an 10:13 interim chief executive had been placed in. 6 So what 7 you had there for a couple of years you could see 8 within an organisation that coming in it was timely for 9 a new chief executive, timely for a new chair. But if you imagine at the top you would have this situation, 10 10.13 11 therefore that would roll down through into the rest of 12 the organisation, how the organisation would feel.

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So I tried in those discussions to find out what was 14 15 happening, some of the messages I was getting was, one 10:13 16 was financial and the resource. Because when the PCC 17 had first started in 2009 it had a budget of about £1.8 18 million. Now, if you took that in relation to what you would expect an organisation with inflation and going 19 20 up it was about a 40% drop in funding. So before I 10:13 even got to understanding our statutory functions and 21 22 how well we can act with our statutory functions and 23 what they are you need to understand as the Chief 24 Executive the staffing resource you have, how healthy they are with that, where's the vision of the 25 10.1426 organisation, how is it operating within the sector, 27 how is it operating on behalf of the public and what are your key things. So they normally call that, for a 28 29 new Chief Executive, like the golden moment, where you

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1 are those fresh eyes and ears, and that's what I was. 2 In listening to that some of the messages that I was hearing from the senior staff at that time. And in my 3 first year I had a full turn over of the leadership 4 5 team as well. So by the time Ms. Monaghan joined me in 10:14 6 2020 we practically had a full turn over of the 7 leadership team. Both of us, I need to say as well, 8 had not worked in health and social services, we had 9 come from the third sector.

10.14

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11 So what I set about then was a series of reviews. And 12 some of those reviews as well were in relation to going 13 back to basics of the function and role of the PCC and 14 looking at -- because also, you know, if legislation comes in in 2009 its already been in action for about 15 10:15 16 three/four years before. We were now at 2019 so it was timely to look at the organisation in that sense as 17 18 well. So went on a journey of reviewing the 19 organisation, looking at our statutory functions and 20 looking toward future proofing the organisation. 10:15 21 MR. McEVOY: okav.

22 CHAI RPERSON: Could I just ask, in relation to funding 23 does your funding come direct from the DOH? 24

- Yes, there's only one. Under the legislation for the Α. PCC there's only one source that we can actually 25 10.15receive funding and that allows us to maintain a level 26 27 of independence. So as an organisation it comes 28 directly from the Department of Health. 29
 - CHAIRPERSON: And do you, because you've referred to

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the cut in funding, and it's in your statement as well
--

3 A. Yes.

CHAIRPERSON: -- do you know if that was a cut in 4 5 funding across the board within the DOH or were you 10:16 sort of singled out for particular attention? 6 7 I don't believe we were singled out. Where I would be Α. 8 giving you a reflection on this, as being a Chief 9 Executive in the third sector you would have had some understanding of some of the cuts and the changes that 10 10.16 11 would have been made and it may have been there, but I 12 couldn't give you the absolute detail of how that was. 13 CHAI RPERSON: That's fine. Okay, thank you. Sorry 14 Mr. McEvoy.

15 12 MR. McEVOY: In terms of the teams that you had Q. 10:16 16 succeeded, the senior leadership teams that you had 17 succeeded do you know whether they were drawn from a third sector background, such as yourself and 18 Ms. Monaghan, or were they drawn from trust management 19 20 team leadership? 10:16

A. I'll have to think. Some of the staff who were in the
 leadership team had actually transferred over because
 the PCC came into being --

24 13 Q. From where, sorry, when you say transferred over?

- A. The PCC came into place in 2009 under new legislation. 10:16 26 14 Q. Yeah.
- 27 A. Prior to that there would have been four health and28 social care councils.

29 15 Q. Yes.

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Now from the four health and social care councils a 1 Α. 2 number of staff transferred into the PCC. And to my 3 knowledge at a management level, when I came in, there were at least two people who had been in, say, the 4 5 health and social care council, into the PCC and would 10:17 6 have had tenure up to about 20/25 years - because I can 7 remember one member of staff hitting that point in relation to HR. 8 9 16 And those staff, without naming names, but were those Q. staff members leadership or where were they based 10 10.17 11 within the organisation? 12 Those two that I'm speaking about would have been Α. 13 leadership. 14 17 Q. Okay. 15 One at leadership level and one that would have been at 10:17 Α. 16 executive leadership level. 17 Okay. The instability then, again, as I indicated, you 18 Q. 18 know it is something we'll come back to look at in more 19 depth when you've given a description certainly of the financial circumstance and how it was a good time to do 10:18 20 The instability that you discovered in 2019 21 a review. 22 also coincided with a conclusion, I think, that you indicate at paragraph 13, where you tell us that there 23 24 was no, in a sense, no, effectively no specific focus 25 on Muckamore Abbey between 2009 and 2019 by the PCC. 10.18 when I looked at the records previous to myself 26 Α. Yes. 27 what you can see is an evidential base around 2009/2010

of contact in relation to the council having met with TILII, visited Muckamore, also having met with the

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1 Friends and Society of Muckamore and all of that would 2 have been around looking at resettlement. And the 3 issues that would have presented there around resettlement would have been access to advocacy, family 4 5 engagement, placements being available. Also, there 10:19 6 was some in relation to some families wishing for their 7 loved ones to stay within Muckamore. I could see that in the evidence that we presented to the Inquiry. 8

- 9 19 Q. Yeah.
- Also when we looked at all of the casework under your 10 Α. 10.19 terms of reference we found about 236 cases. And when 11 we narrowed that all down it came out as 33 cases that 12 13 we had supported families. And within that there was 14 about, I think, 15 post my time and then from, really 15 you're taking about from 2012, because the PCC had then 10:20 16 introduced in 2012 a digital system for their case management, and so that's what I'd be referring to. 17 18 So previous to that what you're talking about is 19 probably 15 to 17 cases over a ten-year period that we could find evidence of in relation to Muckamore in the 20 10:20 21 tenure of the PCC from 2009.
- 22 20 Q. So if it's not no involvement would it be fair to say
 23 it's negligible involvement over that period of time in
 24 terms of the numbers?

10:20

- 25 A. Yes, in direct casework.
- 26 21 Q. Yes.
- A. Now, there would have been other work that was being
 undertaken and we've put in some evidence of that in
 around the Bamford Monitoring Group.

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- 1 I think you indicated that in the body of your 22 Q. 2 statement, so that patients and families, you say, would have been included in generic activity and would 3 have featured within the general work and activity of 4 5 the Bamford Monitoring Group?
 - Α. Yes.

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- 7 All right, okay. Well, look, you do say at paragraph 23 Ο. 8 13 that actions and activity from the PCC has focused 9 specifically on Muckamore Abbey since 2019, which 10 coincides, of course, with you assuming the reigns as 10.21 11 Chief Executive, but, as we know, allegations of abuse 12 and neglect which triggered the Inquiry came to light 13 in 2017. So there were certainly two years from, say, 14 the second half of 2017 conservatively until then you come into post. What was being done in that time? 15 10:21 16 Could you see whether there was any work at all to reach out on the part of the PCC and assist patients 17 and their families? 18
- 19 Not that I could find a strong evidential base. And I Α. 20 also did take the opportunity in preparing for our 10:22 21 witness statement to speak to the colleagues, several 22 colleagues who had left the PCC and to ask them 23 specifically could they identify for me anywhere that I 24 would go because I was trying to find in a system that 25 I didn't really know really where was the best place to $_{10:22}$ start and what information was there and did not 26 receive a clear direction or information that would 27 28 have told me that there was, in any way, a strong focus 29 of work there.

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10:21

24 Q. Okay. And you may have noted from the media, and maybe
 2 from your own engagement with the work of the Inquiry
 3 and maybe even viewing some of the sessions of evidence
 4 that the Inquiry has heard from patients and their
 5 families about the raising of safeguarding concerns 10:22
 6 over a long period.

A. Yes.

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8 25 Q. What is your view of that at this remove?

9 A. I think in particular, for me, it is that the entire
10 system failed all these families, that they had reached 10:23
11 out on a number of levels in a number of ways to quite
12 a wide range of people and somehow, some why they
13 weren't being specifically heard.

15 My thing as well around it, in thinking about it and 10:23 16 our experience of looking at things is in the first stage families raise an issue of complaint and 17 18 complaint can then get confused with what is a 19 complaint and what is a safeguarding issue. So at that 20 first stage of somebody giving you information in which 10:23 21 you nearly need to listen when people are in distress, with your head, your heart and your hands, where you're 22 trying to work out what is the issue here and if 23 24 someone is driven down through a complaints process you can then see that something gets missed in a 25 10.24safeguarding. And from that I would say in relation to 26 27 adult safeguarding and working with families in the 28 system understanding that things got missed, families 29 were failed.

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1 26 Q. Okay. At paragraph 17, which appears on page ten, 2 then, under the heading of: "Membership of the Muckamore Departmental Assurance Group" or "MDAG" - and 3 the Inquiry has heard quite a bit about this group thus 4 5 far but we can see then that you recall attending a 10:24 meeting of that group on 30th October and you were 6 7 introduced then to two family representatives from the 8 Society of the Parents and Friends of Muckamore. Then 9 after that you attended a meeting on 4th November 2019. 10 You've indicated, helpfully, the agenda. Just at point 10:24 11 two of the agenda you've included mention of a 12 presentation from the Patient and Client Council and 13 how they can assist relatives and carers. 14 Α. Hmm. 15 So this is a meeting in late 2019. 27 Q. 10:25 16 (Witness Nods). Α. And obviously we have touched on interaction or absence 17 28 Q. of it hitherto. Can you recall what your impression 18 19 was of that meeting in terms of what you were able to 20 articulate to those families and their understanding of 10:25 21 what the PCC was able to do or not do for them as the 22 case might be? 23 The approach that I took when I first came in as Yeah. Α. 24 Chief Executive, not just for the families at 25 Muckamore, but any families that I met with, was, first 10:25 of all, to sit and listen to them and to try and 26 27 understand what was going on for them and then how best 28 to assist. So I wasn't coming in to say: Here's the 29 PCC and this is what we could do.

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2		This was a new area for me. That was my first	
3		introduction. From that, knowing that there was an	
4		MDAG group, at that point I wasn't a member of MDAG, so	
5		when I went along to there, what I was hearing - and	10:26
6		you could see that on point 18 where the families	
7		discussed different things that were happening there,	
8		for them: Lack of reliable information, communication	
9		with the trusts, a range of issues, concerns about	
10		community	10:26
11		CHAIRPERSON: Slow down a little bit.	
12	Α.	Apologies.	
13		CHAIRPERSON: Even our stenographer may not be able to	
14		keep up with you.	
15	Α.	I'm sorry.	10:26
16		MR. McEVOY: You're not alone, don't worry.	
17	Α.	So for me at the meeting I was explaining that I wasn't	
18		here to say: This is what we'll do. What I was here	
19		to say is: Can I hear what's going on and then try and	
20		work out what can we do?	10:27
21			
22		So from that it was laid out what the issues were and	
23		that developed a relationship in which PCC, for me in	
24		my tenure, was connected with talking to families.	
25		What I was hearing from them was about issues of	10:27
26		communication, issues of advocacy and support required.	
27		And so from there what I went back to the organisation	
28		to do was then, as an organisation I then requested our	
29		complaints services manager to have dedicated time to	

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1 start to look and scope out -- because the other thing 2 that I was aware of at the time as well, and did not want to duplicate, confuse or come over the top of was 3 that there were other advocacy organisations engaged 4 5 and involved. So I was never going to take an approach 10:28 6 which would be that I would just jump in there and 7 start with the PCC. Because there's a difference. Just on that point it might be helpful for you to 8 29 Q. 9 explain, I mean the PCC has specific statutory 10 functions which encompass advocacy, but as we know, 10.28 11 there are lots of third sector providers out there who are in a position to offer advocacy and it might be 12 13 helpful for you to explain, maybe even at this 14 juncture, what the interrelationship, if there is one, 15 is between your statutory role and then those third 10:28 16 sector providers, if you can do that, if you're able 17 to?

18 Absolutely. So the PCC, first of all, in understanding Α. 19 who does the PCC represent? So the PCC represents all 20 people across Northern Ireland. So it is the one 10:28 21 organisation that has a complete regional remit across 22 all peoples, all issues, all health and social care. Now, as you can imagine, that's huge. When I first 23 24 came into the PCC there were six client support 25 complaints officers and they worked right across the 10.29 piece for everything. Now even in my previous job I 26 27 was Chief Executive of a specialist organisation that 28 provided advocacy for looked after children and those 29 leaving care. Across the community and voluntary sector

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there are organisations, charities who are either
 directly commissioned by the trusts to undertake
 advocacy in different areas. So within Muckamore each
 one of those trusts would have commissioned in an
 advocacy service.

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10:29

7 The PCC's role would have been right across regionally 8 and we were not commissioned by anybody because in that 9 sense we were completely independent. But the role and 10 function of the organisation - and you've got to 10:30 11 remember, at that point there was six complaints 12 officers and a small organisation going right across, 13 whereas Muckamore had dedicated time.

15 Now, from looking back on the records I could see pre 10:30 16 my time that PCC would have had connected in with those 17 organisations and would have had a relationship with 18 those organisations. So when I came in and met with the families, the first thing, a bit like I did with the 19 20 PCC, I needed to understand the landscape of what was 10:30 21 happening in Muckamore and the advocacy services that 22 were there. So our client support manager went in and 23 did some work and had a conversation with those 24 organisations. On the basis of that and the request from families and --25 10.30

- 26 30 Q. Those organisations being the other, the third sector27 organisations?
- A. Yes. There would have been a number, Bryson House
 being the main one, for both Belfast Trust and the

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1 Southeastern Trust. Mencap would have been in the 2 Northern Trust. Disability Action the Southern Trust. 3 The Western Trust, our understanding was that it was an ad hoc relationship with Bryson House. Also what you 4 5 would have had in Muckamore at that time as well, 10:31 6 because the PCC and research or anything it would have 7 done would have connected in with ARC and TILII for 8 assistance and guidance around --9 TILII being, Tell It Like It Is? CHAI RPERSON: Tell It Like It Is. And given their core focus, you 10 Α. 10.31 11 know, what you would be doing in the PCC is we'd be ensuring that we'd be using their skills to keep us 12 13 correct in those things. So as an organisation, they 14 were -- or, sorry, apologies, PCC we're right across Northern Ireland with a remit for 1.9 million people, 15 10:31 16 but also you have these other organisations, not just in Muckamore, but in others. So most recently there 17 18 what we've been trying to do in our new model of 19 practice in the PCC is we have set up what we're calling a network of networks. So we had an event 20 10:32 21 there on 19th April in which we're developing a relationship with other advocacy organisations or 22 organisations that support people in the public because 23 24 there's no way we can cover all issues. But if we collectively work together we are able to receive 25 10.32referrals from them for us to refer on appropriately 26 27 people to make sure that they don't slip true through 28 the cracks. 29 And that is the understanding that you

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MR. McEVOY:

1			have been able to gain and use to put in place for a, I	
2			suppose, dispensation in the post 2019 period?	
3		Α.	Yeah.	
4	32	Q.	But can you offer a view about whether that degree of	
5			understanding was in place in the period from 2009 to	10:32
6			2019	
7		Α.	My understanding	
8	33	Q.	on the part of the PCC in terms of that	
9			understanding of the relationship with third sector	
10			organisations?	10:33
11		Α.	We tried to get as extensive records, but what I could	
12			see from our Client Support Manager is he would have	
13			had connections with those other advocacy	
14			organisations. The other thing that did happen as well	
15			was there was a development, because I know that from	10:33
16			my previous job, of an advocacy network in	
17			Northern Ireland and so some organisations would have	
18			connected together.	
19				
20			Advocacy is one of those services, or it's not a	10:33
21			service it's a model of practice in which you assist	
22			people to be heard that's been developing over the last	
23			ten years and I was aware that within the PCC prior	
24			some cases or people who came to the PCC they would	
25			have had referred through to Bryson House.	10:33
26			MS. MONAGHAN: Do you mind if I just add to that?	
27			Ms. Monaghan speaking.	
28			CHAI RPERSON: Thanks.	
29			MS. MONAGHAN: From the review of casework that we were	

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able to look at of those from the Alemba cases, there 1 2 would have been evidence of work between the PCC or a connection between the PCC and some of those other 3 advocacy services. But the extent and the nature of 4 5 that relationship is not necessarily clear. And I 10:34 6 think it's important to note that advocacy, as Vivian 7 has mentioned, is a model of practice and one we have 8 developed quite differently post 2019 and I think it's 9 fair to say that the PCC's role with respect to that 10 function previously, from what we can see, may have 10.34 11 been more administratively focused --12 MR. McEVOY: Yes. 13 MS. MONAGHAN: -- in their connection with some of those organisations, rather than it being a necessarily 14 15 advocacy role in that regard. 10:34 16 34 MR. McEVOY: And I know that Ms. McConvey in her Q. statement makes that point and I'm going to ask her a 17 18 little bit more about it. So that's helpful. Thank 19 you. 20 10:35 21 So what you were able to do then, I think, in the 22 period then post your engagement with some of the 23 families and friends and after contact, I think then 24 you tell us, with the Client Support Manager, was to 25 make it a priority to secure funding to the Department 10.35 to secure the appointment of a dedicated independent 26 27 advocate. So I'm looking at paragraph 22 now on the 28 bottom of page 12. 29 MS. McCONVEY: Yes. Α.

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What was the -- at that particular time in terms of 1 35 Q. 2 Muckamore and your assessment built on the information gathering from patients and families and those 3 organisations, what was your understanding of what was 4 5 present as an existing advocacy resource at Muckamore 10:35 at that point in time? 6 7 I'd requested our clients --Α. This is late 2019. I should be clear. 8 36 Ο. 9 Yeah, late 2019. In the autumn of 2019 I had requested Α. our Client Support Manager to reach out and really do 10 10.36 11 an environmental scan of the services that were there. 12 Okav. What does that mean for the uninitiated? 37 Q. 13 Sorry. Α. 14 38 Ο. what is an environmental scan? 15 It's just probably a fancy word to say could you go in Α. 10:36 16 there, could you talk to as many people as possible, 17 could you find out what was happening, what's the 18 degree of service they're providing, also what would be 19 the relationship. Because what I was absolutely clear 20 about, and have been in my career, is not to duplicate 10:36 with anybody, but to work in partnership. And also the 21 22 primary focus has to be that when somebody is looking 23 for that help they know who to go to and it has that 24 clarity. 25 10.37So what we found out at that time was - and I went back 26 27 through our records to check and put it in the statement - that it would seem that there were 50 hours 28 29 per week in total coming in from Bryson House and that

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1 was for a range of staff being there, 25 hours per week 2 for Mencap. And from that I had requested our Client 3 Support Manager to contact the organisations, see how we could actually all work together in a way that you 4 5 would offer support. 10:37 6 So was that a total of 75 hours then into - just 39 Q. 7 correct me if I'm wrong - is it a total of 75 hours 8 into Muckamore across the entire patient quotient in 9 the hospital? As what I understood at the time as presented to me, 10 Α. 10.37 11 yes, that's what was presented. 12 40 And in your view and the view of the PCC in late 2019, 0. 13 coming in as a new Chief Executive, was 75 hours 14 adequate? 15 That's a very interesting question because I was trying 10:38 Α. 16 to understand what was the level of support for the families that are required. And at that point I think 17 18 there were well over 40 people living there. And 19 that's guite a significant caseload if you are 20 providing particularly the direction travel of 10:38 21 resettlement because that's a huge amount in relation 22 to meetings with families and the process, which is quite complex, with people with challenging needs, to 23 24 make sure that the community is ready. Also, you would have to have in that a service for families, not just 25 10.38 in Muckamore, it needed to go into the community, you 26 27 needed to follow with the families, particularly if 28 there would have been a family breakdown. So in 29 relation to that, you know, if somebody was holding a

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1 caseload at that level of intensity into single figures 2 would be quite a high caseload. So when looking at 3 that it was important to be sure that we were offering a service or adding to that service, but adding value 4 5 to that service and allowing people to make a choice. 10:39 6 Because the other thing about advocacy is, you know, if 7 you have a range of services people need to have a 8 choice of the type of advocacy they want and how that 9 is provided. And there are also a range of things that we had like, say, for example, maybe a difference in 10 10.39 11 relation to dealing with SAIs. 12 13 So I think it would be best to have a conversation with 14 each one of those advocacy organisations to understand 15 the work that they were undertaking, I wouldn't have 10:39 16 that in-depth. 17 But clearly you identified a gap --41 Q. 18 Yes. Α. 19 42 -- in terms of the range of advocacy services? Q. 20 (Witness Nods). Α. 10:40 If not, if I understand you correctly, the volume, in 21 43 Ο. 22 terms of hours? 23 Yeah. Α. 24 Is that... 44 Q. 25 Well, I think one of the things when I was looking at Α. 10.40it at that time it felt like, to me, from the outside 26 coming in, that the services were commissioned 27 individually by each one of the trusts. Therefore that 28 29 meant, when I was looking at it, that a family or

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someone who lived within Muckamore their option for 1 2 advocacy at that point was with that trust and that 3 service that was being provided there. When I was looking at it, if you're asking for an opinion? 4 5 45 Mm-hmm. Q. 10:40 It felt like there were very individualised services by 6 Α. 7 the individual trusts. Trying to understand how that 8 map came together was really important. But that was 9 also identified, as you're aware, in the leadership and 10 governance report. 10.4111 46 Q. I'm going to come on to look at that. So just in terms 12 then of what you managed to secure in terms of this 13 advocacy resource, if you like, you have described it 14 in paragraph 22 as a dedicated independent advocate. 15 Yeah. Α. 10:41 16 But by whom, essentially, was that advocate then 47 Q. 17 employed? Where did their contract of employment, if 18 you like, lie? Were they a PCC staff member? 19 What we were looking to do was to have within the PCC a Α. 20 staff member who would provide advocacy support and 10:41 21 also advocacy/engagement because we have advocacy which 22 is direct casework. 23 48 Yes. Q. 24 But you also have advocacy which would be on a policy Α. 25 decision-making process. And that's in our new model 10.41 of practice in which, you know, it's not just about 26 27 when someone has an issue of concern or complaint, what you're also trying do is promote the engagement of 28 29 people in the decision-making around the services.

29

There was a lot of change that was happening in
 Muckamore at this point, so really what was required
 there, I was thinking --

4 49 Q. Sorry, if I can maybe just ask it in this way then: Was
5 that person's role dedicated towards the sort of, if 10:42
6 you like, the hard edge of casework on a day-to-day
7 basis with patients and families or was their role to
8 work at a higher, as you say, sort of more policy level
9 influencing, engagement with policy?

10.42

10 A. Both.

11 50 Q. Both?

12 A. Their role was to work with both.

13 Okay. And was there any, when you put that person into 51 Q. 14 place then - I appreciate this is comparatively a 15 recent development - was there any way of ensuring that 10:42 both bases were adequately covered, if you like, that 16 17 there wouldn't be a bias towards neglecting one form of 18 advocacy at the expense of the other? Do you follow me? 19 Absolutely. And it's also, once again, an interesting Α. question because one of the things in relation to 20 10:43 trying to work out are you doing one or the other. 21 So. 22 first of all, someone has to reach in and request 23 support.

24 52 Q. Yes.

A. So, in relation to that, are you providing advocacy 10:43
service, it's making yourself available, people
understanding that the service is available there for
them and then it's not that you're appointed to every
family, it is that someone would chose, or a person

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within, a resident of Muckamore, that they would choose
 to be there.

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The other thing about it as well, and it's hard to 4 5 answer that question, because the role for that person 10:43 was to be there with families and respond to the 6 requests that they would have had. 7 So, for example, 8 there was a family group set up through the 9 Belfast Trust, she would have attended that. She attended family liaison meetings. She would have went 10 10.44 11 to safeguarding. A lot of the work that comes in 12 relation to advocacy, what you're trying to do is that 13 you're trying to do -- the job or work of an advocate 14 is really set by the people who are using the service. 15 So it's hard for me to say in that bit there, what we 10:44 16 felt we were doing was monitoring and managing what was 17 happening.

19 The other part of that as well is it wasn't just that one person, you know, in relation to doing it. We got 20 10:44 21 a dedicated person, I mean both myself, Ms. Monaghan 22 and other managers as well would act as advocates 23 because there would be different parts of work that 24 would be at different levels. So it wasn't just that 25 everything was directed through to this one role. 10.4426 MS. MONAGHAN: Chair, if I could just add to that, 27 would you mind? This is Ms. Monaghan speaking. 28 MR. McEVOY: MS. MONAGHAN: The nature of the work that that advocate 29

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1 undertook by the time they came into post and were 2 permanently appointed was dictated by the needs of families and what we were hearing at that time but also 3 the work that we were asked to undertake in relation to 4 5 the engagement on the terms of reference for the 10:45 6 Inquiry. And much of the work then came out of that 7 both with respect to direct casework as we engaged with 8 people and issues arose, or we became knowledgeable 9 about some of the casework, but also facilitating that 10 engagement process as part of that piece of work. 10.4511 So in terms of the balance it was very much dictated by what arose and the needs of families both reaching in 12 13 as part of that process, but also trying to facilitate 14 a direct reach out as well, if that's helpful.

15 53 Q. MR. McEVOY: The resource was, I think you say at the 10:45
16 top of page 13, the same paragraph, was non-recurrent
17 for 2019/2020.

18 MS. McCONVEY: (witness Nods).

- 1954Q.Did that worry you, that it was for one year, if that's20to be understood correctly?10:46
- 21 Absolutely. And coming into the health service at that Α. 22 time what you would have seen across the health service 23 there was only a yearly budget that was set, and so 24 that has only changed in the last couple of years. SO the complication of that one is how do you retain 25 staff? You're not offering permanent posts. 26 We had to 27 use agency to go through it because we were unable to 28 do that. So for a Chief Executive you'll take anything 29 and where it comes from and you'll creatively work with

10.46

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it but there wasn't anything I could do to change a 1 2 system of finance within the Department of Health. 3 55 Q. Okay. Then you say at the bottom of page 23, it's the final, sorry, I beg your pardon, paragraph 23, the last 4 5 sentence: 10:46 6 7 "In November 2020 PCC employed a full-time dedicated 8 advocate to provide a service for residents and 9 families at Muckamore Abbey Hospital." 10 10.4711 Is that role still, is that resource and that role still there? 12 13 The reason we were able to do that is in the in between Α. 14 we also had some money that came from Bamford 15 Monitoring Group and that was equating to about 10:47 16 £114,000. When I came in I looked at that money to see 17 how best to use it. So where I had non-recurrent money 18 knowing that there needed to be something in the 19 organisation of advocacy in relation to learning 20 disability, and we had a dedicated post, it has 10:47 21 evolved, if I can explain where it is at now? 22 Mm-hmm. 56 Q. 23 So I was able to because of the changes that were Α. 24 happening in mental health and learning disability in Bamford to reconfigure. And in the reconfiguration of 25 10.47 that we moved to take in that £114,000 and turn it into 26 27 three full-time posts, sorry two full-time posts and a 28 part-time post. One of those posts is a learning 29 disability champion, someone who has been within the

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1 organisation throughout. The other is, sorry, an 2 advocate, and they deal with mental health and learning 3 disability, and that is a permanent post. And the other is someone who deals with mental health, learning 4 5 disability and the focus is on engagement and the 10:48 6 policy advocacy. So we separated them out. 7 Okay. And that learning disability champion, sorry, 57 Ο. 8 which organisation, when you say organisation?

- 9 A. PCC.
- I know you've described the constrictions and the 10 58 Q. 10.48 11 imperative to work within circumstances where funding 12 was year-on-year but I suppose I asked you because you 13 were engaging with the Department in trying to secure 14 the service against the backdrop of what had come to light and in the knowledge, I think, subsequently that 15 10:49 16 there was going to be a public Inquiry. Did you get 17 the sense that the Department was aware of the need to 18 ensure, or the possible need to ensure that advocacy services were going to need to be provided for by PCC 19 20 going forward? 10:49

A. Yes, I did. The PCC is an arm's length body.

22 59 Q. Yeah.

A. We report to a sponsor branch. I would have had
conversations with our sponsor branch in relation to a
business case specifically knowing the work that was
ongoing at this point and how we would then move to
support people that we needed a bespoke direct funding,
because that was the first time, apart from the Bamford
Monitoring Group, that money came in. I had found them

10.49

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1 very supportive in relation to trying to find that 2 money for us.

Okay. You had mentioned, if I can take you on then to 3 60 0. 4 page 15 and paragraph 27 at the top, it's the 5 subheading around the leadership and governance review, 10:50 6 which I think you've mentioned, and I indicated to you 7 I was going to take you on to it. In terms of the 8 inception of the leadership and governance review, and 9 the Inquiry hasn't yet formally heard about the review 10 from its authors yet, but what was the PCC's stance 10.50 around the decision that such a review should be 11 12 conducted?

- 13 I was only introduced to the leadership and governance Α. 14 review through the MDAG group, Muckamore Departmental Assurance Group, and had not been aware of it 15 10:50 16 beforehand. So my role coming in at that point having been asked by the Department and Minister to facilitate 17 18 the feedback to families the night before, or the night 19 of the publication of the actual report.
- 20 Yeah, I suppose my question was beyond simply sort of - 10:51 61 Q. 21 and without wishing to sort of downplay it - hosting 22 the briefing, did you have a stance, did you have a 23 position, were you supportive of such a review on behalf of families and patients? Did you have a view 24 about whether or not such a review should be conducted? 10:51 25 Absolutely. And I mean on the evening of, it was an 26 Α. extremely emotive evening where the reviewers directly 27 28 met with the families in relation to bringing their 29 findings to there and what they had attempted to do in

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- 1 relation to look directly at the systemic failures --
- 2 62 Q. Yeah.
- 3 A. -- in the system.
- 4 63 Okay, we'll move on a little bit then to page 22. 0. 5 Sorry, I beg your pardon, 21, and it's paragraph 48 at 10:52 we had touched earlier on the budget, you had 6 21. 7 begun to describe the size of it and the strictures, 8 some of the strictures that you had noted on coming 9 into the role. On paragraph 48 you describe a reduction over a seven-year period from a little bit 10 10.52 11 over 1.8 million in 2012/13 to 1.4, or just a bit over 12 1.4 in 2019/20. And then you go on to indicate that 13 that was a reduction of £368,000 over that seven-year 14 time period without taking into consideration 15 inflationary costs. 10:53
- 16 A. (Witness Nods).
- 17 64 The expected increases in line with inflation were Q. 18 about 2% each year. In net terms the expected PCC 19 budget allocation. In 2019/20, which would have been 20 your first complete year in the role of 10:53 Chief Executive, was worth 40% less than the 2012/13 21 22 allocation. Then you go on to describe what that means 23 in terms of requirements around prudence?
- A. (Witness Nods).
- 25 65 Q. Was that a disappointment to you, that reduction in 10:53
 26 2019/20?
- A. I have to say when I came in and as a new
 Chief Executive when you look at what you've got that's
 what you've got. But when you look at the history it's

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1 quite concerning then because what you would say to 2 yourself is: Really, I should probably be at 2.2 3 million. And trying to understand what the impact is. You asked me earlier about statutory functions. One of 4 5 the issues about statutory functions, which are really 10:54 6 good, when you have those, your ability to carry out 7 your statutory functions one of those issues has got to 8 be about resource because what you have to do in your 9 resource each time is you need to think about: What 10 are your priorities? What is the evidential basis you 10.5411 have? Where do you take a very finite resource and where do you position it into? 12 13

14 What I have to say is our current budget now, and
15 Ms. Monaghan can speak to where she is moving in to 10:54
16 this year, but when I left the budget was at £1.9
17 million. So over the four-year period we had been able
18 to secure additional funding.

19 66 Q. So the budget was cut and cut and cut and cut and it 20 was cut in 2017 and presumably cut again in 2018 and 10:55 21 that was against the backdrop where the Department knew 22 about the revelations in relation to what had happened 23 at Muckamore?

A. (Witness Nods).

Q. And it was cutting money from a body, a statutory body 10:55
designed to advocate and articulate patient concerns
and complaints.

28 A. (Witness Nods).

29 68 Q. Was that a concern for you? And if it was, did you

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1 convey that to the Department when you came into role? 2 Yes, I did convey it and I think the evidence of having Α. increased the budget from 1.4 when I came in up to 1.9 3 tells you where the direction of travel for the 4 5 organisation is. Health and social services will have 10:55 6 to, at times, take cuts. The question and the 7 conversation that I would have with the Department is 8 that that's not an equal playing field for everybody. 9 So if there are places where you have to exercise cuts 10 that has to be open to the public having a conversation 10:56 11 about it. But where you may cut some services there 12 are other services, like advocacy services, etc., which 13 actually will require an increase in budget. So it's 14 not one of those things that when you look at budgeting you just salami slice from the top, you need to really 15 10:56 16 understand the profiling. So, for example, there was a requested cut there in the Department for all 17 18 organisations of potentially 3% to 5%. Our 19 conversation with the Department in relation to that 20 was to discuss what we would offer up as a 3% or 5% cut 10:56 21 going into this year and actually, we were deemed at 22 the PCC to be high risk, so the PCC going into the cuts 23 that other arm's length bodies would have had to take 24 did not take a cut in budget this year. Sorry, to that 25 point, but I would like to bring in Ms. Monaghan 10.57because I am aware that something has happened just us 26 going into the beginning of the year. 27 28 You can't speak to Ms. Monaghan. (To Ms. Monaghan) Can 69 Q. 29 you speak to this issue?

1 MS. MONAGHAN: Yes, I am happy to just clarify that 2 So in the financial year 2023/24 Vivian is point. 3 correct in saying that we have not, at this point, sustained a 3% or 5% cut because it was deemed high 4 5 impact to the organisation. We have been requested to 10:57 6 make savings based on the NIO budget coming to 7 Northern Ireland and from the Department, so we do have 8 savings to be made of circa 63,000 at this stage, some 9 recurrent, some non-recurrent. And the position 10 regarding the in year funding may change based on the 10.57 11 overall Department of Health's budget with respect to 12 the high impact cuts. But at this stage we have not 13 been asked to make those 3% or 5% at this stage. 14 And the fact that they have been deemed high impact is 70 Q. 15 any of that, is the fact that they have been deemed 10:58 16 high impact driven at all by the situation with regard to the ongoing, this Inquiry and the revelations that 17 18 they're looking at? 19 My understanding is that they were deemed high impact Α. 20 as a result of the conversation that Vivian, as the 10:58 21 former Chief Executive, had with regard to the already 22 quite rigorous process that the PCC had undertaken with 23 regard to our resource. So we --24 71 So it's a general assessment? Q. 25 It is a general assessment, yes. Α. 10.58 Okay, thank you. Moving on then to page 22, and it's 26 72 0. 27 paragraph 51. Again, just looking at a heading of the 28 organisation's accountability arrangements and at 51 29 you say that an annual report and accounts are produced

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1			and then submitted to the Department and then laid	
2			before the assembly	
3		Α.	(Witness Nods).	
4	73	Q.	You participate in mid and end-year meetings with the	
5			Department, organise the Department's sponsor branch	10:59
6			for the PCC, which is of course the Department of	
7			Health?	
8		Α.	Yes.	
9	74	Q.	Annual report summarises the PCC's main achievements	
10			and work undertaken in the previous year. You then	10:59
11			tell us:	
12				
13			"It would also describe control issues, which are	
14			issues which have arisen and for which additional steps	
15			need to be taken. There is no evidence in PCC annual	10:59
16			reports or in other governance documentation of control	
17			issues having arisen specifically in relation to	
18			Muckamore."	
19				
20			Now on its face that's a neutral statement but can you	10:59
21			tell us what the implication of that is? Would you have	
22			expected there to have been reference to control issues	
23			at any time before your tenure?	
24		Α.	If I explain where I was thinking about control issues	
25			and some that came up for me and diverges and that.	11:00
26	75	Q.	Yeah.	
27		Α.	I did bring up in relation to our annual report and	
28			that our level of staffing, our ability to meet the	
29			demand coming forward from the public in relation to	

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1 that work. And so if something was coming up that was 2 a major issue around there I would have expected that if it was on the agenda you would put it into your 3 annual report because then that makes it clear as an 4 5 organisation going forward what are the major issues 11:00 6 that you would be dealing with. 7 You would have, I suppose my working of that is that 76 **Q**. 8 you would have expected, therefore, in the reports for 9 2017 and 2018 to have seen some reference to the 10 revelations around abuse and neglect at Muckamore to be 11:00 11 indicated then? 12 What I'm saying there as a neutral statement there Α. 13 wasn't anything because what I was asked to do was to 14 look around all documentation to see for the organisation was this matter from 2017, or actually all 11:01 15 16 the way through was it on the agenda. I'm not sure, if you just give me a moment because what I'm trying to 17 18 think about this is... Muckamore became very public in 19 2017, so it was a conversation that was there. I can't 20 get into the head of the people who were there before 11:01 21 me and say whether they were thinking: well, this is 22 out as a public inquiry, or not a public inquiry at 23 that point, but in relation to coming out as public 24 outrage, which rightly it was, that it was being dealt 25 with in different areas and whether they were making a 11.01 decision that someone else had it. 26 I think, in truth, 27 that I would ask you to put that question to someone 28 else. 29 we'll follow it up with them, but I suppose, and maybe

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Q.

1 that's as far as you're prepared to go, but with your 2 eyes and ears and clean approach, clean desk approach, if you like, coming in in 2019/20 there must have been 3 some surprise on your part not to have seen reference 4 5 to it in the 2017 and 2018 reports? 11:02 6 Α. Yes, there was some surprise because there was other 7 things that came in when, for example, some other stuff 8 that would have happened through COPNI and Dunmurry, 9 and that became a priority for me because they were big issues around advocacy. Similar issues around people 10 11.02 11 falling through the gaps. So in that sense I might 12 have expected that it would have been there all right. 13 CHAI RPERSON: Could I just ask on that. Sorrv 14 Mr. McEvoy. 15 MR. McEVOY: Yes, of course 11:03 16 CHAIRPERSON: There is one thing looking at the PCC system and what the PCC reaction was in 2017 but I 17 18 suppose there might also have been a clamouring for 19 assistance coming into the PCC following the 2017 20 revelations, now would those have been recorded within 11:03 21 the PCC somewhere? 22 Yes. And pre my tenure, saying from 2012 through to Α. 23 2022, when we went through our Alemba, which is a 24 digital system for casework, we found 33 cases relevant to the Inquiry. And of that 15 of those cases were 25 11.03 post 2019. So if you're looking at that, no, there 26 27 weren't a big amount of people coming through, probably 28 I think it was, and again I'd need to defer and come 29 back to you on that one, two or three of that year.

1 If I could just add to that. Of the 33 MS. MONAGHAN: 2 cases during that time period 15 of those, from the 2019 period onwards, 50% of those came in during the 3 time when we had the dedicated advocate. So it's fair 4 5 to say that at the time when the PCC put a dedicated 11:04 6 resource in and began to engage around the advocacy and 7 the engagement that there was an uptake in cases at 8 that stage. 9 CHAIRPERSON: That's from 2019 onwards. What I'm asking is in 2017, do your records show that there was a 10 11.04 11 clamouring for assistance? 12 MS. McCONVEY: Not to my knowledge, no, because there Α. only would have been 15 cases. And what I am aware of 13 14 some of those would have been 12, 13, 14, 15, but we 15 did not see a surge coming in at 2017. 11:04 16 PROF. MURPHY: And did you conclude that that was because families weren't aware of the PCC and its role? 17 18 Well, in relation to that, first of all, the families Α. 19 of Muckamore may have had more access to the dedicated 20 advocacy services in-house. 11:05 21 PROF. MURPHY: Hmm. 22 Secondly, to be aware, the PCC as well for someone who Α. 23 is coming, because when things go wrong for families it 24 usually comes left field and they are in distress, so 25 what has to happen is the person that's closest to 11.05them, those that are the service providers, need to 26 27 provide the information for them. 28 PROF. MURPHY: Hmm 29 So where they would have had an introduction to the PCC Α.

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1 is in, say, the formal complaints process. So if they 2 were raising a concern it might not have come up because you may have went for local resolution. 3 If it went for a formal complaint it is incumbent on the 4 5 organisation that is providing the service to inform 11:05 6 people about the complaints procedures. In the 7 regional complaints procedures there is there 8 information about directing the person to the PCC. SO 9 we don't investigate complaints, we are there to But there's a real important role here 11:05 10 support people. 11 that you need to think about, about the passporting to 12 the PCC, particularly in times of distress for 13 somebody, over to our services. 14 PROF. MURPHY: Thank you.

- 15 78 MR. McEVOY: Picking up on that maybe at this juncture, 11:06 Q. 16 the period from 2009 to 2019 is one that we have heard about where there wasn't much engagement at Muckamore 17 18 on the part of the PCC. Have you, or did you, conduct an assessment of measures taken by the PCC to reach out 19 20 and make its services available to patients and their 11:06 21 families?
- 22 That was completed by our Client Support Manager in the Α. 23 autumn of 2019 when he joined in. But also what I'm 24 aware of is the same person would have connected with 25 those organisations and passported people who came 11.07 through earlier between 2009 and 2019 through. 26 So they 27 would have been well aware of the advocacy 28 organisations within Muckamore.

29 79 Q. And just in terms of the PCC itself, there was, can we

1			take it just from that last answer, that there was some
2			sort of analysis of what the PCC had done in the period
3			from its inception in 2009 to 2019?
4		Α.	Yes.
5	80	Q.	There was some sort of analysis of what had been done 11:07
6			to make itself visible
7		Α.	Mm-hmm.
8	81	Q.	to those who might need to use its services most at
9			Muckamore?
10		Α.	From 2009 to 2019 particularly PCC would have done
11			quite extensive roadshows and workshops and conferences
12			and leafletting and a web site and different things
13			that would have been set out.
14	82	Q.	Okay. And was that the outcome, what you've just
15			described there was that a summary of what the analysis $_{ m 11:08}$
16			found?
17		Α.	well in relation to asking what was happening and doing
18			that work in Muckamore I have to say I was very much
19			focused not on the past, I was focused when I came in
20			on what is the here and now, what do we need to provide 11:08
21			here and now and what's the action we're going to take
22			going forward. I apologise, I wasn't having a backward
23			look at that point.
24	83	0	Although I suppose the general principle, one might
24	05	Q.	
			say, is that the best way to remedy a problem is to 11:08
26			have an assessment of what has gone wrong in order to
27		_	fix it.
28		Α.	Sometimes. But sometimes it's best to sit down with
29			people right here, right now and understand the

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landscape of what you're doing. The past will give you 1 2 have some indication and knowledge of things that you can learn from that but I had come into guite a complex 3 situation in relation to, it was an immediacy and 4 5 actually the immediacy then had increased again, where 11:08 6 we then had the support for families and the leadership 7 and governance, where then it had come through in to 8 being the Inquiry. So we had to be an ever-changing 9 organisation at that point in evolving and developing the service that families had received. 10 11:09 11 84 Q. Yeah. I suppose the reason I'm asking you those 12 questions and the Inquiry is interested to know is 13 because you're the gatekeepers in terms of the 14 information, although you only came into office, as we know, into position, as we know, in 2019, you are the 15 11:09 16 gatekeepers in terms of the information from the period 2009 to 2019? 17

18 A. (Witness Nods).

19 85 Q. So in terms of being able to give us an impression of 20 what was being done and what was being offered we rely 11:09 21 on you. Is the answer really, essentially, that there 22 were roadshows, there was leafletting, as you've 23 indicated?

24 A. Yeah.

25 86 Q. And was there a sort of a, if not, obviously your
26 priorities were self-evident, as you have explained,
27 was it Client Services Manager, the Client Support
28 Manager?

A. Client Support Manager. In the PCC there would have

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1 been at that point a complaint service and also what 2 would be called personal and public involvement. 3 87 Q. Yeah. In the area of the personal and public involvement, 4 Α. 5 which I think I discuss in more detail as we go along, 11:10 there would have been work undertaken in relation to 6 7 learning disability services and mental health 8 services. 9 88 Just --Q. So at the minute where we're focusing on that advocacy 10 Α. 11.10 11 it's the client support advocacy role that I have been 12 talking to. 13 89 Okay. So he would have been able to give you an Q. 14 assessment of where the Council hadn't, where the PCC 15 hadn't maybe been as prominent as it might have been in 11:10 16 terms of making its services known to those who need 17 them? 18 Yes, that is correct. And also he would have given me Α. 19 an assessment because he had guite a tenure from the 20 PCC in 2009 to 2019, but also having worked in the 11:10 Eastern Board Health and Social Care Council and being 21 22 connected to those other advocacy organisations 23 throughout that period of time. 24 90 Okay. Then just looking at page 25 and paragraph 58, Q. 25 you have provided a section entitled: 11:11 26 27 "Statutory functions, learning disabilities and mental health." And you consider it: 28 29 "Helpful for the Inquiry to understand how the PCC

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1 executes its statutory functions in practice with 2 respect to learning disabilities, mental health and 3 Muckamore Abbey Hospital, specifically, where 4 appropriate. It should be stressed that the PCC work 5 in the area of learning disabilities was often also 11:11 6 equally applicable to mental health and it is not 7 always practical to separate out these two as separate 8 work streams. Services provided to patients and 9 families at Muckamore or with A connection to Muckamore 10 formed A part of this larger work stream flowing from 11.11 11 our work in the area of mental health and learning 12 disability more generally."

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14 Can you just explain what that means in layman's terms so that, you know, those families and patients who are 15 11:11 16 watching can understand what you mean by that? Well what we mean is that across the piece in all of 17 Α. 18 the work of the PCC, any family, any person can be engaged and involved within that, so therefore there is 19 20 the possibility that some families from Muckamore might 11:12 21 have been involved in some of the other areas of work that were undertaken, say in pieces of research around 22 that, around those issues, and that at times where you 23 24 might have someone who may have an issue of learning 25 disability there may also be mental health issues as 11.12 So you can't very easily separate both and it 26 well. would have come under both. And that's why currently, 27 28 going forward we have people dedicated to both 29 elements, they cover both mental health and learning

1 disability. 2 91 Okay, thank you. Then at paragraph 59 then: Q. 3 "Consistent with its role and functions the PCC had 4 5 from its establishment in April 2009 engaged 11:13 6 extensively with stakeholders on both how PCC should 7 best discharge its functions and in reviewing or 8 evaluating how well the PCC has discharged its 9 functions." 10 11:13 11 what did that extensive engagement look like? If you go to service, like, we try to detail that then 12 Α. 13 in paragraph 62 onwards. 14 92 Ο. Okay. 15 where we're talking about we were able to go back into Α. 11:13 16 the records and look at August 2010: Are You Being 17 Heard workshop? August 2010, a focus group on the 18 membership seek the views on developing. So we've 19 tried to lay out for you here in those following 20 paragraphs, that's what that relates to, to give you 11:13 21 some understanding of how the organisation would have 22 dipped in to understanding how well it was functioning. 23 93 Okay, that's helpful. Then the next sentence is: Q. 24 25 "PCC has also undertaken research to try to establish 11:14 26 how effective it has been in influencing priorities and services in the HSC." 27 28 29 So how do you define research for the purposes of that

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statement?

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2		Α.	Okay. If you look at research you can take research as	
3			to be on a continuum. So at the high end of research	
4			there was some work that was undertaken in relation to	
5			the PCC, where they would have received ORAC and trust	11:14
6			ethical teams assessment before they undertook it.	
7			Then research for us can be anything in which you	
8			gather information, could be from a one-to-one	
9			conversation, a focus group, a workshop. So research	
10			will always be on a continuum, it can go from a	11:14
11			conversation but it's about how you then gather data	
12			information, concerns, what people are saying, put it	
13			together in a report and one of the things account the	
14			PCC is those reports are made public, so that report	
15			goes out to the public and they share it.	11:15
16	94	Q.	So the research isn't independently commissioned,	
17			researched by, for example, an academic or connected to	
18			a university or something like that for the purposes of	
19			this?	
20		Α.	We do have academic relationships we would partner with	11:15
21			but the organisation would not have a budget to be able	
22			to commission in any research. We would participate	
23			and take part in others.	
24	95	Q.	Yes. For the purposes of the term research, just so	
25			we're clear, you mean that in a less rather than more	11:15
26			formal sense?	
27		Α.	Yes.	
28	96	Q.	All right.	
29			CHAIRPERSON: Are you going to move on to another	

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1 topic? 2 MR. McEVOY: Yes, I am. 3 CHAI RPERSON: I'm just aware that the witnesses have been at the table, as it were, for an hour and a 4 5 quarter. 11:15 6 MR. McEVOY: If we pause there. 7 would that be a good time? So we'll have CHAI RPERSON: 8 a 15 minute break and somebody will look after you, I 9 hope. 10 THE WI TNESS: Thank you. 11:15 11 CHAIRPERSON: we'll see you back at pretty much 11:30. 12 Thank you. 13 14 SHORT ADJOURNMENT 15 11:27 16 CHAI RPERSON: Thank you. 17 97 MR. McEVOY: Thank you, Chair. Ms. McConvey, just Q. 18 before we broke there I was discussing the content of 19 paragraph 60 with you. Before I leave it, the last 20 sentence of that paragraph on page 26 tells us that the 11:34 functions and governance of the PCC are subject to 21 22 regular audit by the Business Services Organisation audit team. The Business Services Organisation audit 23 24 team, the organisation itself is sort of an entity 25 which provide services to, among others, the Health and 11:35 Social Care Trusts? 26 27 Yes. Α. 28 98 And presumably then also other arm's length bodies of Q. 29 the Department of Health, is that correct?

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- 1 A. Yes.
- 2 99 Q. Would the audits pick up on the leadership instability
 3 that you described at the outset of your statement if
 4 those were scrutinised?
- 5 When I came in, first in to post in 2019 I met with the 11:35 Α. 6 BSO audit team because it was time to set the new 7 three-year plan for audits. And on a yearly basis you 8 always would have like a financial audit and then you 9 would set out different areas. So, for example, one of the things I looked at in my early stage is also at our 11:36 10 11 Council level to do an audit of the Council, to look at 12 it and to use the audit system to give you pointers and 13 good ways of reviewing and reflecting on your practice 14 and on your work. Yes it would pick up on different 15 areas of the organisation, but they're all set out. 11:36 16 So, for example, you might audit -- well, every year you audit your finance. You could be auditing your 17 18 risk, you could be auditing your advocacy processes, 19 engagement processes, council, you are setting out a whole set of areas in which you want to have a look at. 11:36 20 Okay. So an audit of finances could open up, let's 21 100 Ο. 22 say, a frontier of concern or risk in another area --23 (Witness Nods). Α.
- 24 101 Q. -- and that would be examined?
- 25 A. Yes.
- 26 102 Q. Just to go back then to my question, if one was to
 27 examine those audits from BSO one might see information
 28 which would point to the leadership instability in the
 29 years before you joined the organisation?

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1		Α.	It may.	
2	103	Q.	You don't know for sure, but it may?	
3		Α.	I don't know for sure, I couldn't really comment on	
4			that.	
5	104	Q.	Okay, very well. Similarly is there any discussion	57
6			around an absence of provision or a relative absence of	
7			provision for learning disability and mental health	
8			services at Muckamore, is there anything as specific as	
9			that in those audits?	
10		Α.	No, there wouldn't be because what you'd need to be	7
11			thinking about is in relation to the role of the PCC	
12			right across the whole health and social care spectrum.	
13	105	Q.	Yes.	
14		Α.	That when you think about Muckamore as a bespoke	
15			hospital facility right across mental health and 11:3	7
16			learning disability, you know, it would be one only	
17			facility there, so you wouldn't see that coming up	
18			through it.	
19	106	Q.	Okay. So it might not be in that granular detail, but	
20			might it pick up on an overall absence or shortfall of $11:3$	8
21			regard to, just say, for example, for learning	
22			disability or mental health services across the trusts	
23			on that level as opposed to on a granular level of an	
24			actual establishment?	
25		Α.	I'm really not sure. In the PCC audits are we saying? $11:3$	8
26	107	Q.	In the BSO audits of the PCC?	
27		Α.	In the BSO audits of the PCC they would look at	
28			specific areas. So it would look at your processes and	
29			your governance to check about that. The BOS would not	

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be looking at the granular detail of checking out 1 2 whether as an organisation there is an area that you 3 are detailed that you are working in. The BSO is to give that internal audit, which internal audit in those 4 5 reports would go to your Audit and Risk Committee, 11:39 6 which then would go on to your Council and from your 7 Council also would be part of your assurance framework, 8 your mid year assurance in the end of your annual report. It's very much about your systems, your 9 10 processes and your governance. 11:39 11 CHAI RPERSON: Yes, I mean they are looking at you --12 Α. Yes. 13 CHAIRPERSON: -- not the wider system --14 MR. McEVOY: Yeah. 15 Sorry? Α. 11:39 16 CHAIRPERSON: -- so far as these audits are concerned. 17 they are looking at the PCC? 18 Yes. Α. 19 108 MR. McEVOY: Thank you. So you had begun to tell us a Q. 20 little bit earlier on, just moving on to paragraph 62, 11:39 21 about what you had set out in paragraph 62 in terms of 22 those being examples of how you reach out and make the PCC's functions and services available to, let's call 23 24 them service users or end users. Roadshows and those 25 other activities and those things listed, information, 11.39papers and reviews of projects, and so on, and 26 27 particularly the roadshows how do you ensure the 28 success of those? In other words, how do you get people 29 to come along to them? How do they know about them?

1 Well it's not so much sometimes people coming along to Α. 2 them but when I look back on how they've been undertaken, they would have went to specific events, 3 sort of like the Balmoral Show, which is one of the 4 5 biggest shows in Northern Ireland, they might have went 11:40 6 to an air show up in Portstewart. I could see a 7 linkage in reviewing the PCC positioned itself with a 8 stall in the areas that the public would have went to 9 in relation to general activities for the public. Okay, so public events, big, large scale public events 10 109 Q. $11 \cdot 40$ 11 ___ 12 Yeah. Α. -- that are open to the general population? 13 110 Ο. 14 Α. (Witness Nods). 15 111 All right. Those events, the workshops, and so on, and 11:40 Q. 16 the roadshows that we have referred to then were indeed held over the period from, 2010 I think is the first 17 18 one mentioned there, through to you taking up post 19 then? The PCC in relation to people understanding they 20 Yes. Α. 11:41 also would have had a membership scheme and at its 21 22 height in that membership scheme, so if you were out at 23 events like that, or they also would have taken 24 opportunities to go to shopping centres and to present 25 themselves and to set out membership. Then if one 11.41 became a member within the PCC that would mean on a 26 27 regular basis information would be sent out about the work that's being undertaken by the PCC, if there was 28 29 any consultations going on or any specific events and,

therefore, then people could come back and opt in.
 112 Q. Okay. I think we'll come back to membership shortly,
 because you do talk in terms of numbers.

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5 Moving on then to the practice methodology which was in 11:41 place between '09 and '19 then, which begins at 63. 6 Τ 7 think you have described earlier in your oral evidence, we're at the bottom of page 28, you have described 8 9 earlier on in your oral evidence, and indeed in the statement, independent professional advocacy and 10 11.42 11 collective group advocacy. If you wish, you know, please do give us a little bit more about that, but in 12 13 particular can you explain what self advocacy entails? Self advocacy, when somebody contacts the PCC and 14 Α. they're trying to navigate health and social care it's 15 11:42 16 very complex and sometimes you're not sure about how to For people who are looking at self advocacy, 17 proceed. 18 we may be providing them with advice and information, 19 so they have the ability to advocate for themselves but 20 what they require is the information, because 11:42 21 information is power; once you give that information to 22 someone they have the ability then to navigate a system 23 but they may not know from the outset about how to 24 navigate a system.

11:43

Collective group advocacy, there may be a number of people who have the same issue. That could be, for example, where we've had experience in my tenure of people in, say, a care home in which there was a theme

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of issues that had arisen and therefore the PCC went in
 and acted collectively on that part on behalf of
 everybody on similar issues. And collective advocacy
 also can be in your engagement --

5 113 Q. Yeah.

11:43

6 Α. -- and involvement in engagement where people come 7 around one issue and what you are doing is you are 8 collectively bringing a group of people together, 9 providing the support to them in order that they can 10 advocate. Independent professional advocacy, the reason 11:43 11 that we call it that is that if you look and understand advocacy advocacy of itself is a continuum. 12 In that 13 continuum where you may have someone who can self 14 advocate you then could have peer advocacy, someone who 15 has a similar issue to yourself and therefore they come 11:44 16 alongside you, understanding those situations, and they would be able to become your advocate. You can have a 17 18 family advocate. You could have a carer advocate. 19 There is a whole range. Where we would be is situated 20 at a point in that continuum, that would be that the 11:44 21 staff, that is someone who is employed professionally 22 to provide advice and assistance across a wide range of 23 topics and issues and knowing and understanding what's 24 happening.

25 114 Q. All right. Is that a model that fits every sort of 11:44
26 patient, every kind of patient, regardless of their
27 need? It could be an acute patient in an acute ward in
28 an acute hospital, through to somebody who is a
29 long-term patient in an establishment like Muckamore,

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with a learning disability, or are there adjustments built into that model?

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A. What you've described there is the ultimate challenge
for the PCC. In relation to where we currently are in
the development of the future, if I could talk about
that, is understanding that as an organisation that
must meet the need for the whole of the population
across Northern Ireland that's quite a wide brief.

what we also understand is there are other 10 11:45 11 organisations and advocacy organisations out there who 12 are being funded and supported through a range of 13 things, they may be procured through a system, they may 14 be commissioned by the Trust, they may also have secured voluntary funds or through trust funds and 15 11:45 16 charities. They will have very bespoke knowledge and information and in my experience as Chief Executive as 17 18 being an advocate, which I am and I have worked in 19 different areas, I've also worked alongside two other 20 advocacy organisations, the three of us as advocates 11:45 21 came together because it was a very particular 22 condition. Now, while I have the skills as an advocate, the role and function as the PCC in relation 23 24 to the trusts, and that, they had the in-depth knowledge both at a UK level and a local level about 25 11.46So therefore with the three of us we 26 the condition. 27 were able to come together and support a group of ten 28 people but it required each of us on that continuum 29 having different skills to bring it to there.

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Where the PCC has moved to, the event that I talked to 1 2 about April 19th, just past there, network and 3 networks, that as an organisation we must recognise 4 that, you know, as small as we are with 34 staff, and 5 eight of those being on the corporate end, and the rest 11:46 6 being on the advocacy and engagement end, from 7 Chief Executive all the way down that's what our role 8 is we do not have the in-depth knowledge for everything 9 so therefore it's incumbent on to us develop a model of practice in which we connect in with other 10 11.4611 organisations. 12 You get the expertise where necessary? 115 Q. 13 Because you can't otherwise do that. Α. Yes. 14 116 Q. Looking at paragraph 65 then, this is looking back, 15 once again before your tenure, on page 29: 11:47 16 "Based on a review of available records and the 17 18 complaints support service handbook that was in 19 existence the PCC approached advocacy and complaints 20 support pre 2019 was predominantly administrative." 11:47 21 22 Can you explain what you mean by the use of the term 23 administrative or predominantly administrative? 24 That is a judgment that I have made in coming in to the Α. organisation. 25 11:47 26 117 Yeah. 0. 27 Α. When I came in the organisation was quite segmented, 28 where you would have had a research Department, you had a PPI, personal and public involvement, and you had a 29

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1 complaint service. In that complaint service you had a 2 manager with six complaints officers, client support 3 officers. Now they would have been dealing with a high level of cases which would have came in as concerns and 4 5 that would have been giving advice and information and 11:48 6 they would have been dealing with people who had 7 complaints. It was quite a wide brief that they had. 8 In order to manage that and to manage that level of 9 caseload in looking at it what we would have seen was that a lot of the work would have been done over the 10 11.4811 telephone, over trying to understand what the problem is, giving advice and information, helping people write 12 13 a letter and also, yes, going to meetings and to 14 supporting the connection and the communication with the Trusts. But given that I felt looking at it it 15 11:48 16 felt a much more administrative role rather than the role which we have developed now from Chief Executive 17 18 because I would be directly involved in casework all 19 the way down because any case could have a level of 20 complexity that requires either a service manager or 11:48 21 the head of operations or the chief executive to come in and to be directly involved in this work to make 22 23 sure that you're representing families, whereas what I 24 felt happened previously with the resource they had it felt like a department and a department actually 25 11:49 dealing with guite a high level of concerns, issues and 26 27 complaints and then how they managed, tried to manage 28 all that.

29 118 Q. Okay. So in essence whatever way the structure or

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combination of them were set over that period of time it didn't allow for advocacy at the sharp end, at the hard end for families and patients to the degree you felt was necessary, would that be a fair assessment? A. Please let me think about that.

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6 119 Q. Yeah.

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7 I felt that the staff that they had there and the Α. 8 resource that they had meant that the level of service 9 they could offer was one that's a little more distant 10 in trying to administratively talk people through and 11.5011 to be there with them, as opposed to now where what I would be expecting - and again, it's part of this as 12 13 well, I would like the Inquiry to understand, is, in 14 relation to advocacy models it's what you know and understand and how you interpret that model. 15 There is 11:50 16 nothing written down other than principles, but it's how you actually take that and embrace that in an 17 18 organisation. So the first thing that I had done 19 getting in there, was to say, and within the PCC now 20 all their job titles have changed from complaints 11:50 21 officers, PPIs, to being practitioners, so the role is 22 to be there for people at the point so we have much more staff at a range of levels and much more detail. 23 24 CHAIRPERSON: Yes, but I think what Mr. McEvoy is 25 getting at is there was a shift in the way that you 11.51approached your, it sounds as if there was a shift in 26 27 the way that you approached the service. Previously 28 there was the administrative assistance to somebody 29 wanting to make a complaint and perhaps explanation to

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them of how to do it and some level of support, whereas now you are saying you are much more involved in the complaints process, is that a fair...

A. I feel that's a fair comment, yes.

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5 MS. MONAGHAN: Chair, if I could just add as well. I 11:51 6 think what demonstrates this is the pre model would 7 have had an extensive focus on the complaints process 8 and resolving or pushing everything down the formal 9 complaints processed, and that is evidenced by the fact that when we came in that largely 80% of issues were 10 11:51 11 resolved or dealt with through the formal complaints 12 process, whereas in that shift you describe in the 13 model and how you work with people the focus has also been on trying to resolve issues early and an early 14 15 resolution approach to that. Yes, the formal complaints 11:52 16 process as part of the HSE is part of that, but it's 17 one part of the continuum and that has meant that early 18 resolution or resolving issues prior to the formal 19 complaint process.

20 CHAIRPERSON: To try to prevent it getting to that? 11:52
21 MS. MONAGHAN: Yes. It is now 45% of how we respond to
22 cases as opposed to 20% previously.

23 CHAI RPERSON: Yes, thank you.

24 120 Q. MR. McEVOY: I suppose we can allow you the opportunity
 to boast if you wish, Ms. McConvey, but would you say 11:52
 what you introduced then was a qualitative improvement
 to what the PCC did for patients and families based on
 --

A. My only response to that would be how people responded

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to the PCC and giving me feedback and saying it's a 1 2 different approach, that it is much more relationship based, not saying we get it right for everybody. 3 But what I do believe is that we have implemented a 4 5 different, enhanced, improved advocacy service. 11:52 6 Well, that's very modest. Okay, look, please, then, if 121 Q. 7 you can, at what has happened then in the period since 8 2019, which is what we've sort of begun to discuss. Т 9 had asked you earlier about what had been done 10 historically in terms of reaching out and getting the 11.53 11 message out about the organisation from what you could 12 what are you doing now? What's the approach now glean. 13 in terms of getting on to the front foot and making 14 your services available to patients and their families at Muckamore and indeed in other instances where those 15 11:53 16 with learning disabilities may require your help and 17 assistance?

18 Currently we have moved to, in the organisation to Α. 19 develop a simpler, clearer picture of what the 20 organisation offers. From that what we produced was a 11:53 21 new service model that goes on to one page trying to 22 reach out to people to let them know because they said there was a point of confusion about understanding what 23 24 the PCC could offer.

11:54

How we actually do this is we are in the process of rebranding and publishing our organisation. We have started off with making much more connected links into the voluntary and community sector and other

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1 organisations who support other people to see that we 2 are there to work in partnership with people. We have our membership scheme. We have used social media. 3 We have a web site. We are in the regional guidelines in 4 5 relation to making complaints and we have significantly 11:54 6 increased our profile around our engagement and 7 involvement in theme based activities around guite a 8 wide range of things.

- 9 122 Q. Okay. I think that you had mentioned in your statement
 10 I think this is paragraph 76 in fact, which is on 11:54
 11 page 32.
- 12 A. Yeah.
- 13 123 I'll just pick up on this point. I'm going to go back, Q. 14 but just since you mentioned it or hinted at it there, there is a membership scheme currently numbering 8,000, 11:55 15 16 do we have any way of knowing a breakdown within that number in terms of that membership, those with mental 17 18 health and learning disability needs and requirements? 19 We don't directly ask that question. But also we have Α. 20 organisations who are part of the membership scheme. 11:55 21 124 Okav. Q.
- 22 So we would have organisations such as Mencap, Bryson Α. 23 House, TILII, all organisations that would support 24 people with learning disability and organisations supporting people with mental health. 25 So our 11.55membership scheme with any information that goes out on 26 a weekly basis would go to those organisations as well 27 28 because one of the things we're trying to do is develop 29 a concept of a network of networks.

1 125 Q. Yeah.

Ŧ	125	ų.	Tean.	
2		Α.	So it's the idea that what you're doing is there are	
3			other people who are interfacing with the public and so	
4			if you're trying to bring the information to them then	
5			they disseminate that down as well.	56
6	126	Q.	Okay. I suppose, you know, it's not impossible that	
7			there may be families and patients who, for whatever	
8			combination of reasons, don't interact with those	
9			organisations, and others like them, and want to do	
10			things on their own, want to take personal ownership of $_{11:}$	56
11			the care of their loved one who is a patient.	
12		Α.	(Witness Nods).	
13	127	Q.	So do you encourage them to become members of the PCC?	
14			And if so, how do you do that?	
4 -				

- A. Anyone who interacts with the PCC we would try to
 promote our membership scheme with them to become
 members. And any event that we would undertake or when
 we're sending out publication about it we would try to
 promote people to try to become a member of the
 membership scheme.
- 21 128 Q. And the current number of 8,000 does that represent a 22 growth or a decrease in numbers year-on-year? Can you 23 give us any idea about that?
- A. At its height it was 15,000. When I came in it was
 about 12,000. But one of the things that we did was to 11:57
 do a review because sometimes you can have people who
 are on it and they're not using it or their
 circumstances have changed. So we cleansed it. And
 the other thing we did was we moved over to digital and

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1 contacted a lot of people and asked them would you like 2 to receive this information digital wise or do you want 3 to stay in the membership scheme, or whatever, and so 4 we've been developing that all the way through. 5 129 Okay. And do you set targets or are targets set for Q. 11:57 you in terms of growing or maintaining that membership? 6 7 Yes. Α.

8 MS. MONAGHAN: If I could come in on that. Chair? We 9 have moved to outcomes based accountability in the last 10 two years in terms of outputs we set and we had 11.58 11 previously set indicative targets around growing the 12 numbers on our membership scheme. On average in the 13 last two years we have added 100 to 200 new members 14 every year. We are revising whether that is the appropriate output because adding members to your 15 11:58 16 membership scheme is one indicative target but how active they are, how well they feel communicated with, 17 18 et cetera, is more where are focus tends to be. 19 130 You are looking at the qualitative rather than the Q. 20 quantitative. 11:58 21 What I would just add as well in relation to learning Α. 22 disability, all of our materials we translate into accessible versions and our web-site is available 23

through browser, et cetera, but we also would

facilitate two platforms, one for carers and people

with a learning disability which is facilitated by our

learning disability champion who is a member of staff

particular focus on engaging individuals who may, as

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who has a learning disability themselves with a

1 you say, not be involved with organisations or may wish 2 to just represent themselves. But we also have another platform for those with mental health issues as well 3 and those wanting to engage around that area of work 4 5 specifically 11:59 6 131 Q. MR. McEVOY: Okay. I want to just step back a 7 paragraph, if I could, to 75, please. You say: 8 9 "We adopt an approach across our practice which centres on relationship building", and you emphasise then, "a 10 11.59 11 partnership approach placing coproduction and voice at 12 the centre of our work. This is critical in fulfilling 13 our purpose of promoting the involvement of the public 14 and representing their interests." 15 11:59 16 Just on that particular statement, you may be aware 17 from the patient experience and the evidence that was 18 given on behalf of patients by their loved ones and 19 indeed the loved ones themselves what came through in 20 the evidence was there was a lack of or indeed an 11:59 21 absence of coproduction. From your standpoint as the 22 PCC and adopting this approach into what you're doing 23 can you give any view about the extent to which 24 coproduction seemed to be a new concept in Muckamore 25 and perhaps even in learning disability services 12.00 generally? 26 MS. McCONVEY: I think coproduction across the piece is 27 Α. 28 a new concept and actually trying to understand it and 29 what it really means. So, for example, for families,

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1 they can see that they want to have a seat at the table 2 and to be involved in that. But it takes a little bit more than just sitting at a table and that's where I 3 think some things can go wrong. Because my opinion on 4 5 coproduction is it's a process in which you support 12:00 6 people to understand what's happening to give them the 7 information and the preparation long before they get to 8 that table in which decisions are being made.

Then when you're sitting at that table it's giving 10 12.01 11 emphasis to and space for people to speak and then 12 afterwards how after a meeting you would do a debrief 13 on what's happening and then preparing for the next 14 part of that.

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16 So what can happen in coproduction is that, you have 17 people who are working on issues daily as professionals 18 and they could be racing on, whereas coproduction is 19 time intensive and resource intensive and it requires 20 you to step back and actually invite someone in before 12:01 you've written everything on the paper, not to come in 21 22 at the point where things are already designed and they 23 have not been able to influence the structures, the 24 process, anything, the design. So lots of times where 25 I have observed in health and social services where 12.01 26 they may feel that they are co-producing it's coming in 27 too late at a point, whereas people want to be in early, early in the conversation and work alongside it 28 29 but also you need to put a resource in to support the

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12:01

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people who are engaging.

-			people who are engaging.	
2	132	Q.	Okay. All right. Briefly could I ask you then just to	
3			look at the table which appears at paragraph 82 on page	
4			35? It's going to be landscape format. In this table	
5			you have demonstrated how the structure has evolved	12:02
6			since 2009-2018. And then I think over the page on	
7			page 36 it then includes the period of your tenure.	
8			Can you just help us with, there's one issue that	
9			arises out of that, which is that there seems to have	
10			been a reduction in the post of managers outside of	12:03
11			Belfast, is that right? What has happened? Essentially	
12			the question is: What has happened in terms of	
13			ensuring that there is an adequate level of sort of	
14			senior management and leadership across the province?	
15		Α.	Is this for my tenure?	12:03
16	133	Q.	Yes.	
17		Α.	Okay.	
18	134	Q.	What is the current position?	
19		Α.	Actually there is an increase in managers. I probably	
20			have not described that but I will describe it now. So	12:03
21			when I came in I had undertaken an organisational	
22			review and one of those was to look at the structure.	
23			I seen an organisation that really at that point had	
24			three managers, one would have been in relation to	
25			client support, which was the complaints, the other was	12:03
26			for a PPI manager and then we would have had a research	
27			manager. Now they all were very compartmentalised parts	
28				
20			of the organisation and actually to me that's	
29			of the organisation and actually to me that's inefficient and ineffective because then it just meant	

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1 someone was only working in one area, that meant you 2 were providing the public with a service you have as opposed to meeting the public with the service they 3 require. Where we currently sit now where we had two 4 5 service managers I now have three service managers and 12:04 6 where we're working is to not be locality based, we 7 have three service managers right across Northern 8 Ireland with three themes and those teams are made up 9 of practitioners and senior practitioners.

12.04

11 There was a change where I think it went a little adrift in relation to the research, where actually in 12 13 our legislation it talks about researching best methods 14 to engage, whereas the organisation was undertaking 15 pieces of research. So we then changed that Department 12:04 16 and what we have brought in is a manager which is policy impact and influence manager and that is how all 17 18 of the data that is gathered from the organisation can 19 then be brought into one central place to be analysed. 20 We have more bespoke managers directly in practice than 12:05 21 there was previous. 22 I suppose the question is really focused around, I know 135 Q.

23 you said it's less locality based --

24 A. Yeah.

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25 136 Q. -- but I guess given the nature of our population once 12:05
26 we step outside Belfast it's quite a rural population.
27 Are you able to sort of ensure yourselves that the
28 service you provide adequately now covers the
29 population outside of Belfast and the area covered by

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1 the Trust? 2 Yes, the PCC has an office base in Belfast, Ballymena, Α. 3 Omagh, Lurgan and we have a hot desk available in Derry 4 citv. 5 137 Okay. So there is a presence in other words. Q. 12:05 There is. Actually most of the staff are all outside 6 Α. 7 of Belfast. 8 138 Yes, there is a presence then. Thank you, that's 0. 9 helpful. 10 12.06 11 Turning then just to the review that you undertook of 12 complaints relevant to the Inquiry, it begins at page 13 Ms. Monaghan had adverted to this Alemba system 38. 14 which was in use between 2012 and 2022, looking at the 15 data that was extracted from that system I think you 12:06 16 had in fact indicated this earlier on in your oral evidence, Ms. McConvey, within the review of 236 cases 17 18 which were thrown up by the Alemba system 33 referrals were specifically related to Muckamore: 19 20 12:06 21 "In all there was evidence of follow-up from the PCC on 22 the referral and where appropriate through to other 23 In many of the case files there was evidence agenci es. 24 that families had sought the support of the PCC in 25 relation to a previous complaint made to a trust and 12.07 26 surrounding their loved one's care and treatment in 27 Muckamore. The records in these case files provide 28 evidence of requests for support by the PCC from 29 families who had fears and anxieties about the

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1 provision of care by Muckamore Abbey Hospital, often 2 alongside their engagement and complaints processes 3 with respective trusts." 4 5 Now I've read back the whole paragraph but I guess the 12:07 6 Inquiry are very keen to know whether or not, from the 7 evidence of requests whether or not it was actually 8 given. So you have indicated --9 Oh, yes, we have given you all this information. Α. 10 139 Yes. Q. 12.08 11 Yes. Α. 12 140 So you are able to tell the Inquiry that when requests 0. 13 for assistance were made --14 Α. Yes. 15 141 -- that in fact that assistance was given? Q. 12:08 16 Yes. Α. 17 142 Okav. There's then an examination of the casework 0. 18 prior to the establishment of the PCC before 2009 and 19 then what you've said there is that that's basically 20 hard copy information? 12:08 I particularly in coming up to the Inquiry here 21 Yes. Α. 22 asked about those records from previous senior members 23 of staff to find out where they were and then had 24 undertaken a review of all hard copy records. 52 pre 2009 cases according to your research --25 143 Q. Okav. 12.08 26 Yes. Α. 27 144 Q. -- or what you were able to locate containing individual case records pertaining to individuals 28 29 referred to the relevant health and social services

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council. Then you go on and say: 1 2 "From the review of all of the above 52, 33 cases were 3 within the mental health category and contained 4 5 information which identified issues of concern." 12:09 6 7 was there a learning disability or learning disabled 8 category or anything approximating to it? 9 Yes, we... Α. Sorry, Chair, at paragraph 93 we refer 10 MS. MONAGHAN: 12.09 11 to the learning disability cases, so it was learning 12 disability, mental health and Muckamore, three separate 13 categories. So they were distinguished. Thank you. 14 145 Q. MR. McEVOY: we'll come back to the PCC and indeed the councils 15 12:09 16 perhaps in due course at a later juncture. But there's an overall absence of information described in those 17 18 case files, why is that do you think? 19 Α. MS. McCONVEY: when we looked at the files there did not 20 seem to be what you would expect in present day in 12:10 21 relation to a system of setting out a referral form, 22 what issue was dealt with, how it was dealt with, list of contacts. In some of them, we have to say, it also 23 24 was a series of notes but we have taken and read through every line of every file and at that time it 25 12.10 did not seem, in the folders that we looked at, I can't 26 27 say for anything else that was there, but it did not 28 seem that there was a system. 29 Okay. At 94 then you summarise the review, this is 146 0.

page 40?

Α.

Yeah.

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3 147 0. "In summary, this review involved an analysis of 52 hard copy case files, 33 of which were related to 4 5 mental health services, four relating to Muckamore 12:11 6 Abbey Hospital and 15 relating to learning disability 7 services, primarily care providers. The areas of 8 concern which were evidenced in files as being the 9 source of complaint were care and treatment, 10 particularly inpatient care in mental health hospitals, 12.11 11 day and residential units for learning disability and 12 complaints regarding alleged abuse."

14I guess looking at it with 2023 eyes how would you15describe your professional feelings about what those16hard copy files revealed?

A. There wasn't enough data or information within them
that conclusively would allow you to follow a case
through and to understand everything that went on. I
suppose in relation to 2023 your expectation of how a 12:12
system would be set up and how information would be
retained is hugely and vastly different.

23 148 Q. Okay. Then at 95:

"There is an absence of information on some of these
records which would evidence the HSS council (and
laterally PCC's) implementation of relevant
safeguarding procedures or specific actions on the
follow up of information received with relevant

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1 agenci es. "

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3 So, you know, we note the phraseology you have used there, Ms. McConvey, but is this a situation in which 4 5 the absence of evidence can also amount to evidence of 12:12 6 absence? In other words, there was no following up by 7 either the councils or, prior to your time, the PCC's 8 implementation of relevant safeguarding procedures? when there is an absence of evidence I can't make a 9 Α. 10 judgment on whether they did or they didn't. My 12.13 11 expectation would be that if a safeguarding matter had 12 been raised when you were dealing with a case or with a 13 person you would have an expectation that that would be recorded and on that record would state who did what. 14 15 what was the response and how that would be there. 12:13 16 17 To make a judgment in saying that they didn't do it I 18 couldn't say. But what I can clearly tell you is I'm 19 not seeing what I would expect to see. 20 Moving on then, you say that: 149 Okav. Q. 12:13 21 22 "While some files were substantive and held clear 23 records of HSS council/PCC engagement and follow up 24 many files contained little information and held only a 25 single referral form or illegible written notes. The 12.13 review identified the absence of a standardised 26 27 recording practice across the region and there were 28 vast variations on what and how actions were recorded. 29 In many cases there was a lack of clarity on purpose or

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1 role for the involvement of the HSS council/PCC or 2 evidence of decision-making processes and follow up 3 within casework practice." 4 5 That's a development, I guess, of what you've just 12:14 explained or what you've just explained is a 6 7 development of that. 8 It's a judgment made by us in looking at those records Α. 9 _ _ 10 150 Q. Yes. 12:14 11 -- and what we would expect to see. Α. 12 You describe a variability or a variation, some files 151 0. 13 are better than others. 14 Α. (Witness Nods). 15 152 Can any inference be drawn from that, I mean, on a lack 12:14 Q. 16 of standardisation? Clearly, some personnel were aware 17 of a requirement to complete things properly and others 18 seemingly were not, or were aware of it and didn't. IS 19 that a possible interpretation? 20 That is one. The other interpretation could be that Α. 12:14 what you're talking about here are four health and 21 22 social care councils. 23 153 Yes. Q. 24 Which were four separate entities, four separate Α. 25 bodies. So when you're looking at evidence you're not 12.15 looking at one organisation, you're not looking at 26 something that would be streamlined or set up as an 27 organisation to look through. When you're talking pre 28 29 2009, you're talking about four health and social care

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councils, which would have been situated within the
 health and social care boards.

3 154 Q. Thank you. Okay. Turning to page 42 then, there are
4 two pieces of research referenced, one is: "Life After
5 Living in Hospital, the Experience of People With a 12:15
6 Learning Disability."

Then the other one is:

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"What Matters to Me, Service Users and Carers' Views on 12:15
 Learning Disability Services."

13 The Life After Living in Hospital or life after 14 hospital research was, I think, widely circulated, is 15 that right, or published you tell us at paragraph 105? 12:16 16 Yes. Any research or report produced by the PCC at Α. that point when I look back the majority of them had 17 18 what would have been a communication plan. And on the 19 communication plan, when I looked at that, and 20 particularly looking at this one, it would have said 12:16 21 where the report went to, and so a designated member of 22 staff would have written a letter, for example, that 23 went to the Minister of Health, that went to the 24 Permanent Secretary, it would have went to some of the 25 health committees, it would have went to MLAs, the 12.16 Trusts, the PHA, the Health Board, voluntary and 26 27 community sector. They would have had a comprehensive 28 plan, so that report would have been published widely. Everybody who you would expect to have seen it would 29 155 **0**.

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have seen it?

2 A. Yeah.

3 156 Q. Your statement tells us that both pieces of research4 indicated concerns about Muckamore?

5 Yes, there were a number of concerns about Muckamore Α. 12:17 6 and Longstone, some were already published in the 7 report and you will see them in the report. It makes 8 comment to it that looking at it from the eyes of today 9 you would look at that and you would say: That's a safeguarding issue. But also we made a statement there 12:17 10 11 on paragraph 101 was that not all, because we had also 12 undertaken an exercise to go back into the records and 13 to look at the records in relation to the focus groups 14 and we found that there were other comments that were made by people that didn't make it in to the report. 15 12:17 16 They would have been comments that talked about where someone may have said that they were bullied, that 17 18 there was shouting. There was one that was a comment, 19 I can't remember which one of the reports, about 20 unwanted sexual advances. So they would have been, for 12:18 21 me, clear indications of a safeguarding issue. Now what we tried to do then was to go back to that 22 period of time and to align with our Alemba system to 23 24 see whether that had come through because these are 25 anonymous being done. So what you're trying to do then $_{12:18}$ Can we correlate from what we've seen on these 26 is: 27 records that those that didn't make it into the report, 28 remember, there are others in the report that are clear 29 in statements there that everybody had seen and these

other ones that didn't can we find a track within the 1 2 organisation that let's us know that they may have been 3 picked up. I can't report to you that I can see something like that. 4 5 157 Q. All right. But I mean irrespective of what material 12:18 made it in or didn't make it in certainly we know that 6 7 concerns were raised in both reports? 8 Absolutely. Α. 9 158 Can you venture a view about why it is that having Q. produced the research and circulated it widely 10 12.18 11 apparently nothing was done about it, on the face of it 12 as far as we know nothing was done in terms of action 13 in relation to it? 14 Α. I can't. Because clearly looking at it from the eyes 15 and reading the report at this time that you would say 12:19 16 that there were issues there that someone should have 17 picked up on and went back to and said: What's this 18 about? 19 159 Paragraph 106 and paragraph 44 then, you know, you very Q. 20 honestly told us there in terms of your efforts to 12:19 track concerns and track them across indeed to Alemba. 21 22 (Witness Nods). Α. But you have included a reference to discussion about 23 160 **Q**. 24 the what Matters to Me report before the Board in 25 October 2015. Maybe if I just read it out before I ask 12:19 you some questions about it: 26 27 28 "The objective of this project was to gain a clearer 29 understanding of learning disability services from the

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1 perspective of users and carers. 2 "Then Dr. Edmundson...", that was the then Chair of the 3 Council? 4 5 Yes. Α. 12:20 6 161 Q. "... asked members if they agree that the conclusions 7 reflect the data available in the report and if the 8 recommendations made are based on these conclusions? 9 10 Members agreed that this is an important piece of work 12.20 11 but that it is 'the tip of the iceberg'. As the sample 12 size was limited members agreed that the PCC should 13 carry out a review to identify what local evidence is 14 available to support the findings in the report as 15 major work is done on learning disability services by 12:20 16 some of the voluntary and community sectors that 17 specialise in this area." 18 19 Then you go on to record: 20 12:20 21 "On discussion members agreed the recommendations but 22 asked that it be made clear that the issues identified 23 are 'tip of the iceberg' with more work needed by the 24 HSC system." 25 12.21 26 So presumably that message then was conveyed to -- I 27 mean the reports were circulated widely, as we have 28 discussed, but that message would have been conveyed to 29 those that needed to hear it?

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So what we did as well when we were looking at 1 Α. Yes. 2 these reports, again apart from the Alemba system we 3 cross-referenced to see internally within the PCC where the discussion would have happened and that Council 4 5 meeting there is the Council Board, our Board, and the 12:21 6 discussion was there following on from that, we weren't 7 able to track anything else.

8 162 Q. All right. Moving on then just to page 46, please, and
9 it's paragraph 112. So you have noted there, and
10 indeed referenced the document entitled "escalation 12
11 procedure", which was approved by the Board in April
12 2009.

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14 There doesn't seem to be any other discussion or reference to the escalation procedure and it doesn't 15 12:22 16 appear to have featured in - this is an opportunity just to correct this impression if it's wrong, of 17 18 course, it doesn't seem to have featured in any 19 subsequent guidance for handling complaints, is that 20 correct? 12:22

21 It would have been in -- well, first of all, in Α. 22 relation to understanding the escalation procedure, so 23 my understanding of how pre 2019 was when any PCC staff 24 were engaged or involved out there publicly, that would have been in contact with the public, that they would 25 12.23 have had a small card and any concern they would have 26 27 taken that, they would have brought it to the client 28 support, which are the complaints officers, then that 29 would have been escalated through to the Client Support

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12:22

1 Manager and the Client Support Manager undertook the 2 job and his role was to contact the Trust and the 3 appropriate authorities and to take action in relation 4 to that safeguarding issue.

6 It is in the previous older client support handbook, 7 the complaints handbook, where it would have said if a 8 safeguarding issue had been raised that the member of 9 staff would speak directly to the Client Support 10 Manager and the manager would undertake the role to 12.23 11 inform the relevant trust, or an authority. 12 Turning then just to page 47 and to paragraph 163 Okav. 0. 13 115. You've been able to locate a paper on 14 resettlement at the meeting in December 2005 of the Board. You've noted: 15 12:24

17 "A focus on the part of the Board in terms of balancing 18 rights between patients and their carers and between 19 those who wish to be resettled and the concern of some 20 families who did not want their loved ones to be 12:24 21 resettled from Muckamore Hospital into the community. 22 The December paper reflects feedback from some families 23 on the high standard of care being provided in 24 Muckamore."

12:24

12:23

Do you know what the basis for that conclusion around a
high standard of care was based on?
A. I think in relation to families, and if I could just

share my experience --

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1 164 Q. Sure.

2 -- since I have come in and having a conversation it Α. 3 might throw light on this. For some families who had an extensive period of time with their loved one in 4 5 Muckamore they had felt that the care that they were in 12:25 6 receipt of was of a high standard. But that goes in 7 relation to how much information those families So I think for some of those families they 8 received. 9 then were completely absolutely devastated when 10 knowledge and information came out. So they could only 12:25 11 go on what they were being presented with, what they 12 were being told by, how someone reported to them their 13 loved one was being treated, what was going on in their 14 day and daily activity. I'm sure you have heard from families who, may have said to, you know, even having 15 12:25 16 access into the hospital, into the day-to-day living. So you've got to realise that these families were only 17 18 subject to information that was given to them so the 19 judgment they could only make was based on what 20 somebody was telling them the story of the life of 12:26 21 their loved one. If they didn't have access to get in 22 through the front door, if they weren't in their living 23 quarters, if they weren't sharing the activities that 24 they were doing, if they did not have clear line of sight in relation to that relationship to read it or 25 12.26 not read it you can only go on what's being told to 26 27 you.

28 165 Q. Okay.

A. So I would say that for some families that may have

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been there they have been through a horrendous
 devastation in relation to understanding what actually
 then happened and what came out.

- 4 166 Q. In a similar vein it's noted just in the paragraph
 above, as you mention it, that the Board indeed visited 12:26
 Muckamore in November 2009. In terms of or in light of
 what you've just said can you cast any light on why it
 may have been that the Board did not appear to have
 picked up on any concerns during that visit?
- 10A.One of the things as well is, I suppose, if you want a
reflection from myself --11reflection from myself --
- 12 167 Q. Yes.
- A. -- when you have a planned visit anywhere everybody
 knows that somebody's coming so the whole of the system
 will swing round to make sure that everything looks 12:27
 great on that day.

17 CHAIRPERSON: It's the smell of new paint.

- I was just about to say that. It's where the queen or 18 Α. 19 the king is coming and you walk in and you think, 20 that's what happens. If there is something that is 12:27 21 planned there everybody's got their Sunday best on and 22 it all looks like that. You cannot depend on safety to be on a one-off visit to see anything that's happening. 23 24 168 MR. McEVOY: All right. Can I then ask you just to Q. 25 look at the section which you have helpfully provided 12.27 entitled: 26
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"Reflections and lessons learned" and it begins at page 55.

1 In general as a matter of principle I think these are 2 issues maybe we'll return to as a later juncture because, as we know, this is a module about information 3 building and gathering. However, it is noted at 4 5 paragraph 142 one of the issues in terms of 12:28 6 understanding advocacy, which is something that you've 7 discussed at length in the course of your oral evidence. is: 8 9 10 "Advocacy is critical to the successful promotion of 12.28

11and family engagement." You say: "It's to a large12degree determined by the Trust's commitment to and13investment in advocacy."

I suppose your statutory role is really all about 15 12:28 16 advocacy. Are you saying there, just so that we're not at cross purposes, but are you saying there that you 17 18 rely on the Trust to commit and invest in advocacy in 19 order for it to work, in order for you, in other words, 20 to provide your service and discharge your statutory 12:29 21 function properly?

A. Okay. Well our statutory function is to be there to
assist people in navigating health and social services
with a concern or complaint. What needs to be
understood is advocacy is a model of practice, it's not 12:29
actually written into legislation.

27 169 Q. Yes.

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A. If you were to ask me about enhancing our legislation I
 would say that we are enabled as advocacy is a model of

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1 practice but it's not enacted. So therefore a movement 2 to have that would mean that across the piece people would understand it. I've been involved in advocacy 3 services for over 20 years and actually trusts 4 5 understanding that the range of people who can be an 12:29 advocate, the role of an advocate, the access to 6 7 information, the access to meetings, the acting on 8 behalf of or with or uninstructed, which means fully for someone is not there. 9

10 170 Q. Yeah.

12:30

11 So therefore where I'm saying that that they need to Α. 12 invest is a number of things, first of all, not just 13 for Muckamore, they invested finance here for advocacy, but you need to invest in your staff and have a 14 parallel process so that they actually understand and 15 12:30 16 there's no interruption. Also, there's a commitment and a time investment that's required in advocacy, it's 17 18 not just directly going to meetings, there's a lot of 19 work that advocates do on behalf of families outside of it. 20 Staff must make themselves available to that, must 12:30 21 make the reports available to everything that has to 22 happen there. So therefore, the trusts must commit. Ι would say that there needs to be much more commitment 23 24 to understanding advocacy. 25 MR. McEVOY: Okay. well, those are my questions, 12.30Ms. McConvey, I don't have any further questions. 26 It 27 may be the panel do have some questions so if you just 28 remain where you are for the time being.

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1MS. VIVIAN MCCONVEY and MS. MEADBHA MONAGHAN2QUESTIONED BY THE PANEL

- 4 171 Q. PROF. MURPHY: I just have one actually, I think at
 5 paragraph 146 you say there were no plain English easy 12:31
 6 read leaflets on safeguarding in Muckamore, which I
 7 found very surprising. Have I understood it right?
 8 A. Paragraph 146?
- 9 172 Q. Yes.

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What I'm referring to there is feedback that we had 10 Α. 12.31 11 received from families. Safeguarding can be highly 12 complex. One of the things that you need to do for 13 people -- when you're working in system you understand 14 - I know I'm from a social work background so every 15 place has its own language -- for families the bit that 12:31 16 we feel needs to be there is everything put down in 17 easy read, one page, easily accessible so that if you 18 come across anything that someone is able to see who it 19 is but also who are the people that you directly speak 20 Now that requires at all times that information is 12:32 to. fully updated and some of the feedback that we had 21 22 received was people had changed post within Muckamore 23 and different things and families didn't know who to 24 relate to. So at all times an organisation needs to be 25 really up to date with the person: Oh, that's Vivian I 12.32 speak to. And if I have an issue with Vivian and it's 26 not working out I go to Meadbha. So you have something 27 that is there that didn't seem to be accessible. 28 Ι 29 mean it may be in place now, I done that in January,

1 but to the best of my knowledge at that point.

- 2 173 Q. So are you saying there were easy read materials but3 they were out of date?
- A. What I'm saying is some of the feedback that I heard
 from families was that there was a turnover of staff or 12:32
 someone had changed post and they didn't know who they
 were and I'm saying the suggestion here in the learning
 is that what we should have is up to date all of the
 time leaflets and documents for people.
- 10 PROF. MURPHY: Absolutely. Absolutely. Thank you. 12.33 11 174 Q. CHAI RPERSON: I have just got one question, going right 12 back to your paragraph 18, which is under the heading 13 of the MDAG. I'll just let you get that. I think you 14 went along to the meeting, this was on 30th October 15 2019, if you go back to your paragraph 17, but was the 12:33 16 PCC present at this?
- A. I got an invitation to MDAG on 30th October and then
 what happened from there was I had met two family
 members and they then asked me to come along to a
 meeting that had already been scheduled with the
 Department.
- 22 175 Q. Yes.
- A. With the Chief Social Worker and Chief Nursing Officer.
 That was on the Monday then, and I went along to that
 and that's where I started the conversation around how 12:34
 PCC would respond in relation to Muckamore.

12:34

- 27 176 Q. So the answer is, yes, you did attend the meeting?
- A. Oh, yeah, sorry.
- 29 177 Q. If we have a look at your paragraph 18.

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1 Α. Yes. 2 178 Now bearing in mind this is October of 2019, so two Q. 3 years after the 2017 revelations: 4 5 "The following issues were identified in discussion 12:34 with the 26 family members and carers present..." 6 7 8 The first bullet point is: 9 "Lack of reliable information and communication between 12:34 10 11 the Trust and family members on all aspects of the 12 service, including names of lead managers, information 13 on the future of the hospital and individual plans." 14 15 Do you have any recollection of that now or is that a 12:34 16 dim and distant... No, its not dim and distant because it was a recurring 17 Α. 18 theme that has been happening since, all the way 19 through. It came up at MDAG, it also came up on the 20 forum, a forum was set up, a support forum for 12:35 21 families, continually asking the Trust to keep 22 information updated in a way that they would know who was in post and turn over of staff because that's most 23 important in relation to who to go to. 24 25 Are you saying that that's still continuing now? 179 Q. 12.35 26 Well my experience up to -- sorry, probably I'm talking Α. about into 2022. 27 28 Right. And it was significant enough of an issue, in 180 Q. 29 other words,, I don't want to lead you, as it were, can

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you remember what the force of opinion was? In other 1 2 words how many members were raising this as a problem? I'm sorry I couldn't but I know that it was strong. 3 Α. The record is there within the Inquiry, so I'd have to 4 5 go back into it, but I thought in reading the materials 12:36 it was very important to highlight certain issues and 6 7 so therefore that's what I chose out of it. 8 181 And it means that even at that stage the families 0. 9 didn't seem to know who was really in charge in terms of lead managers --10 12.36 11 Yes. Α. 12 -- ultimately responsible for their loved ones? 182 0. 13 Α. Yes. 14 CHAI RPERSON: Can I just thank you both very much for 15 your statement and your very frank and very full 12:36 16 answers. I think we can close that there and I'll let 17 you go with the Secretary to the Inquiry. Thank you 18 both very much indeed. 19 20 I'll just remind everybody again, tomorrow morning 12:36 9:30. We'll deal with an application for a restriction 21 22 order if there is one. Thank you very much indeed. 23 MR. McEVOY: Thank you very much. 24 25 THE INQUIRY WAS THEN ADJOURNED UNTIL THURSDAY, 25TH MAY 12:37 26 2023 AT 9: 30 A. M. 27 28 29

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