MUCKAMORE ABBEY HOSPITAL INQUIRY SITTING AT CORN EXCHANGE, CATHEDRAL QUARTER, BELFAST

HEARD BEFORE THE INQUIRY PANEL ON MONDAY, 15TH MAY 2023 - DAY 41

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1			THE INQUIRY RESUMED at 10:00 A.M. ON MONDAY, 15TH	
2			MAY 2023 AS FOLLOWS:	
3				
4			CHAIRPERSON: Good morning, Mr. McEvoy.	
5			MR. MCEVOY: Good morning, Chair, morning Panel. Your	10:00
6			witness today is Miriam Somerville who will be giving	
7			evidence in relation to module 6A, which was the	
8			Eastern Health and Social Services Board and North and	
9			West Belfast Health and Social Services Trust review of	
10			policies and procedures to safeguard children and	10:01
11			vulnerable adults in Muckamore Abbey. It will be known	
12			as the Review.	
13				
14			MIRIAM SOMERVILLE, HAVING BEEN AFFIRMED, WAS EXAMINED	
15			BY MR. McEVOY AS FOLLOWS:	10:02
16				
17			CHAIRPERSON: Good morning and welcome to the Inquiry.	
18			We met very briefly outside. I'll hand you over to	
19			Mr. McEvoy. Just to say again, if at any stage you	
20			want a break, just let me know and we'll stop	10:02
21			straightaway.	
22		Α.	Thank you.	
23			MR. MCEVOY: Good morning, Ms. Somerville. We met	
24			briefly also earlier this morning.	
25		Α.	we did.	10:02
26	1	Q.	My name is Mark McEvoy and I am one of the Inquiry	
27			counsel. Ms. Somerville, you should hopefully have	
28			before you a very brief statement of a page and a	
29			little bit dated the 27th of April '23. Do you have	

1			that before you?	
2		Α.	I don't have that in front of me.	
3	2	Q.	I'll make sure that that's before you.	
4		Α.	Thank you. Yes.	
5	3	Q.	A very brief statement of a page and a bit. On the	10:03
6			second page overleaf	
7			CHAIRPERSON: Sorry, Mr. McEvoy, just one second. Just	
8			give us one second, Caseview isn't working for one of	
9			us.	
10	4	Q.	MR. MCEVOY: At the top of the second page is a	10:03
11			signature?	
12		Α.	Yep.	
13	5	Q.	Is that your signature?	
14		Α.	That's my signature.	
15	6	Q.	And then we can see overleaf there's a very short page	10:04
16			which says List of Exhibits, and the exhibit then is	
17			titled Eastern Health and Social Services Board and	
18			North and West Belfast Health and Social Services Trust	
19			Review of Policies and Procedures to Safeguard Children	
20			and Vulnerable Adults in Muckamore Abbey Hospital	10:04
21			completed in December 2005. So, a very short statement	
22			and then the exhibit, being the Review.	
23				
24			Ms. Somerville, do you wish then to adopt that	
25			statement and the exhibit as your evidence?	10:04
26		Α.	Yes, I will.	
27	7	Q.	So as you know, I am going to ask you some questions	
28			about the content of the Review and how it was prepared	
29			and so on. You have indicated in your statement that	

1			you were the chair of this review?	
2		Α.	Yes.	
3	8	Q.	Can you tell us who else was on the review with you and	
4			what their roles were?	
5		Α.	Yes. There's a list towards the end of the report of	10:04
6			the people who were on the review panel. It was a	
7			mixture of people from North and West Belfast Trust,	
8			some of whom were in the hospital, some of whom	
9			weren't, were in the community side of the Trust. And	
10			people from the Eastern Board.	10:05
11	9	Q.	Okay. And that can be found, just for everyone's	
12			reference, at page 112 being the Inquiry reference	
13			number, and then it's page 81. That's appendix 10, I	
14			think, of the Review?	
15		Α.	Yep.	10:05
16	10	Q.	So yourself as chair. That was your role at the time	
17			then, Director of Hospital and Community Learning	
18			Disability Services?	
19		Α.	That's correct, yes.	
20	11	Q.	And that was in the North and West Belfast Trust; is	10:05
21			that right?	
22		Α.	Yes, that's correct.	
23	12	Q.	And then Mrs. Eilish Steele, who was the Assistant	
24			Director of Hospital Services?	

Q. Do you recall where she was based?

She was based at Muckamore.

25

26

27

28

29

Α.

Α.

14 Q.

13

Yes.

And then Mrs. Mairead Mitchell, Assistant Director of

Service Improvement and Governance. Can you recall

10:06

- 1 where she was based?
- 2 A. She was based partly at Muckamore, probably half-time

10:06

10.06

10:06

10:06

10:07

- at Muckamore, and half-time in community services.
- 4 15 Q. Thank you. Then Mrs. Pauline McDonald, Operations
- 5 Manager?
- 6 A. Community services.
- 7 16 Q. Okay.
- 8 A. Community learning disability services, I should say.
- 9 17 Q. Is that again with the old --
- 10 A. Within North and West.
- 11 18 Q. Mr. Aidan Murray, then Assistant Director Learning
- 12 Disability; is that the Eastern Health and Social
- 13 Services Board?
- 14 A. It is, yes.
- 15 19 Q. Mrs. Deirdre Webb, Assistant Director of Nursing then
- 16 within the same board?
- 17 A. Yep.
- 18 20 Q. Ms. Ann McGarry, senior social worker. Do you recall
- where Ms. McGarry was based?
- 20 A. At Muckamore.
- 21 21 Q. Then Mr. Tommy Boyle, principal social worker
- 22 community, North and West Belfast Health and Social
- 23 Services Trust then?
- 24 A. Yes.
- 25 22 Q. And then there's an indication of the result. So, a
- paediatrician who was co-opted into the group for
- 27 review of notes that you mentioned?
- 28 A. Yes.
- 29 23 Q. Okay. So it's been intimated, I suppose, at the very

- start of the Review that this was a joint review

 carried out by both the Trust and the Board. Can you

 tell the Inquiry what it was that prompted the carrying

 out of the Review?
- 5 Yep. The Review was carried out because a man who had Α. 10:07 6 been a patient at Muckamore during the time that the 7 Eastern Board was responsible for running the hospital, 8 and that would have been at some point between 1973 and 9 '94 - I think those are the dates - he had come forward 10 to the Eastern Board and told the Eastern Board that he 10:07 11 had been abused by another patient at Muckamore. 12 Eastern Board, in a desire to do right by him, listened 13 to him and paid some compensation to this patient, 14 ex-patient. So, from that, the Eastern Board wanted to make sure that policies and procedures were working, 15 10:08 16 were in place and were working at the hospital, and so that was why the Review was commissioned. 17 It was. I 18 suppose if I look at it now and reading it again, I 19 would see it more as an internal audit process to check 20 that policies and procedures are in place and are 10:08 21 working.
- 22 24 Q. Okay. So you're saying if you were looking at it 23 again, is that with 2023 eyes?
- A. Absolutely, yes.
- 25 Q. And I suppose one might term it an internal audit 26 because you were the director?

10.08

- 27 A. Yes.
- 28 26 Q. And you were looking at the services that ultimately 29 you were responsible for; would that be fair to say?

- A. To a point, but because the -- and that is absolutely correct what you're saying. It's important to note the patient who had come forward, it was many years since this had happened.
- 5 27 Q. But this wasn't an historical review; isn't that right? 10:09
- 6 A. No, it was a here and now review.
- 7 28 Q. The terms of reference that you set out then at 1.1 are described as agreed by the group for the Review. Did you design your own terms of reference; is that what that means?

10.09

10:10

- A. We were given terms of reference from what was, to my
 memory, it was called a strategic board which had been
 set up between North and West and the Eastern health
 and Social Services Board to make sure the issue had
 been dealt with properly, because there were other
 actions. This was just one action that emerged from
 the particular issue.
- 18 29 Q. When it was commissioned, if I can use that phrase, do
 19 you recall there being any discussion among those who
 20 asked you to conduct the Review about whether or not
 21 whatever you produced was going to be scrutinised
 22 externally?
- A. It was going to be scrutinised by the Eastern Board. I

 don't think it was going to be scrutinised anywhere

 else. I would imagine it would have been shared

 probably with the Department of Health but I'm not

 certain about that.
- 28 30 Q. Do you know whether it was in the end?
- 29 A. I don't, I don't. That would have been for the Eastern

			Board to share, so I don't know the answer to that.	
2	31	Q.	All right. Then at 1.2 you describe the process of the	
3			Review or what might otherwise be called, I suppose, a	
4			methodology. Officers involved in the Review, are	
5			those the members of the panel or was anybody else	10:11
6			engaged?	
7		Α.	No, those were the members of the panel.	
8	32	Q.	Examined the systems and the relevant policies and	
9			procedures. They also read the case notes of a	
10			selection of current patients to ascertain the level to	10:11
11			which child protection and vulnerable adults policies	
12			and procedures are being implemented.	
13				
14			So that the Inquiry understands that a bit better, was	
15			this essentially a review of paperwork?	10:11
16		Α.	It was.	
17	33	Q.	Essentially you were looking at policies and	
18			procedures?	
19		Α.	Yes.	
20	34	Q.	And therefore there were no interviews with staff or	10:11
21			families?	
22		Α.	No.	
23	35	Q.	It's a long time ago, I know, but can you offer any	
24			explanation as to why it was just done on the papers,	
25			as it were, and you didn't speak to staff or families?	10:12
26		Α.	I think at the time it was considered adequate to look	
27			at the paperwork, to note that there were policies in	
28			place and also to look at how do you know those	
29			policies are actually working and being used. There	

1			was just no brief given to this review panel from the	
2			strategic group about involving families or patients at	
3			this stage.	
4	36	Q.	Okay. That's may be something we'll come back to as we	
5			look further at the review.	10:12
6		Α.	Yes.	
7	37	Q.	Then at 1.3 you give a description of a sampling	
8			framework?	
9		Α.	Mhm-mhm.	
10	38	Q.	So, it was agreed that the files of all of the Eastern	10:13
11			Board, if I can just for shorthand call it that,	
12			children and young people aged under 19 years who had	
13			been treated on an adult ward during 2005 should be	
14			reviewed.	
15				10:13
16			"There were seven such children and young people, four	
17			female aged 14 to 17 years and three male aged 15 years	
18			and 16 years. Also, the files of a 40% sample of all	
19			children admitted to Conicar Ward were reviewed. There	
20			were six children in the sample. All were boys aged	10:13
21			nine to 16 years".	
22				
23			Then: "The files of all Eastern Board patients who had	
24			been involved in the vulnerable adults procedures	
25			during 2004 and 2005 were also reviewed. The files of	10:13
26			nine people involved in eight vulnerable adults	
27			investigations were reviewed. These involved seven men	
28			and two women".	
29				

Т			You then indicate that appropriate Social work and	
2			nursing professionals from outside the hospital	
3			reviewed these files. A consultant paediatrician with	
4			responsibility for child protection within the Trust	
5			reviewed five files. Three of these are children in	10:1
6			adult wards and two are children in Conicar".	
7				
8			I just read that into the record so that it gives you	
9			an opportunity just to reflect on it and also to be	
10			able to help us with how you arrived at that sampling	10:1
11			framework.	
12		Α.	Okay. The sample really this review was expected to	
13			be done quite quickly and to be manageable, so we were	
14			really deciding, well, how would we look at knowing	
15			that the policies and procedures we have in place are	10:1
16			actually working. So, the way to do that is to look at	
17			what has happened over the last year and that's from	
18			memory, I think that's why we took that approach.	
19	39	Q.	There's then a section entitled "Context", which is	
20			Section 2. I won't read this out in detail but there	10:1
21			are a number of themes that one can glean from Section	
22			2. First, paragraph 2.1 begins by saying:	
23				
24			"The Review must be set in the context of a hospital	
25			for people with learning disabilities which is in a	10:1
26			state of transition".	
27				
28			Then just indicating the patient base from across the	

province. You indicate then in the next paragraph that

1			there has been a history of the hospital as one for	
2			dealing with patients requiring assistance because of	
3			forensic requirements or offending behaviour. There is	
4			an indication at 2.2 that there is a redevelopment	
5			programme, and reference to a new unit.	10:16
6				
7			As far as the Inquiry understands it, there was a	
8			discussion, or certainly a long term plan, from around	
9			the late 1990s to resettle patients?	
10		Α.	Yeah.	10:16
11	40	Q.	Can you help us understand why there is a discussion	
12			about a new unit at this point in time?	
13		Α.	I came to the hospital in 2002, and North and West	
14			Belfast had submitted a business plan to the Department	
15			for the development of an assessment and treatment	10:16
16			unit. There would be a regional facility for people	
17			with learning disabilities, and a treatment unit for	
18			people with forensic needs. That business plan was	
19			approved I think in early 2003, and the plan was that	
20			that was for 58 beds in total and the rest of the	10:17
21			hospital would be closed; the resettlement wards would	
22			be closed.	
23	41	Q.	So it would remain as an assessment and treatment	
24			facility	
25		Α.	It would, yes.	10:17
26	42	Q.	for forensic patients?	
27		Α.	There would be two elements to the hospital. There	
28			were to be, if I remember correctly, 35 beds for	
29			assessment and treatment of people who didn't have	

1			forensic needs, and 23 beds for people with forensic	
2			needs.	
3	43	Q.	Can you just help me there. When did you say that that	
4			business case was produced and put forward?	
5		Α.	When I came in October 2002, that had already been	10:17
6			submitted to the Department, and I think it was	
7			approved early 2003.	
8	44	Q.	All right. Then, the next paragraph 23 deals with the	
9			children's ward, Conicar.	
10				10:18
11			"A business case was developed by the Trust in 1995 to	
12			relocate this to a more appropriate community location.	
13			This business case was not approved at the time, and a	
14			further business case is in the process of being	
15			submitted to the Boards and the Department".	10:18
16				
17			You note that 15 children at the time of your review	
18			were still in Conicar. Do you know going back, I	
19			know it's before the Inquiry's terms of reference but	
20			it might be helpful just to know why the 1995 business	10:18
21			case was refused?	
22		Α.	I have no knowledge of that, I'm sorry.	
23	45	Q.	Do you know what happened with the one that was under	
24			review at this time?	
25		Α.	Yes. It was successful and the new children's	10:18
26			assessment and treatment unit called Iveagh opened in	
27			Belfast, but I think it didn't open until 2010.	
28	46	Q.	It was a bit after that, I think.	
29		Α.	Was it? Yeah.	

1	47	Q.	But why do you think it took - I mean even on that	
2			analysis - why do you think it took from 2005 and	
3			before until at least 2010 before it was	
4		Α.	I think that's a question for decision-makers on	
5			business cases. North and West was pushing this very	10:19
6			hard at the time because North and West believed that	
7			it wasn't appropriate for the children's ward to remain	
8			on the Muckamore site. But, you know, I don't know the	
9			answer to what you're asking.	
10	48	Q.	What was the view of the review panel about that?	10:19
11		Α.	The view of the review panel, I think you'll see it	
12			several times in the report, that it was difficult to	
13			keep children safe on the hospital site. We took that	
14			very seriously. You'll see in the report about	
15			one-to-one supervision, about children being admitted	10:20
16			to adult wards, which we believed was not appropriate.	
17	49	Q.	Indeed, you say in the next paragraph that:	
18				
19			"Both the Trust and the Board remain concerned that	
20			young people continue to be admitted to adult wards,	10:20
21			while noting that there is no specific provision in	
22			Northern Ireland for young people with learning	
23			di sabili ti es".	
24				
25			Indeed then you note at 2.5, top of the next page:	10:20
26				
27			"All patients in the hospital are vulnerable and most	
28			exhibit varying degrees of challenging behaviour".	
29				

Т			I suppose it would be almost an accepted understanding	
2			broadly now that challenging behaviour starts to	
3			manifest and becomes most problematic during	
4			adolescence. Would you accept that premise?	
5		Α.	Absolutely, yes.	10:21
6	50	Q.	And bearing that in mind, how come specialist	
7			adolescent provision wasn't further up the priority	
8			list, and why does that not find its way into the	
9			review?	
10		Α.	Again, that's not a question that I can answer. What I	10:21
11			can tell you is that North and West presented this	
12			argument to the Boards and the Department on many	
13			occasions. North and West was doing everything it	
14			could to raise the issue of the inappropriateness of	
15			children and adolescents continuing to be admitted on	10:21
16			the site.	
17	51	Q.	I suppose although you say it's not a question you can	
18			answer, the point of this review was to qualitatively	
19			assess safeguarding?	
20		Α.	Yeah.	10:21
21	52	Q.	And presumably having any circumstance where there is a	
22			mix of adults and adolescence together and a lack of	
23			specialist adolescent provision, is, on its face, a	
24			safeguarding issue?	
25		Α.	Yes.	10:22
26	53	Q.	You would accept that?	
27		Α.	Oh, yes. Yes.	
28	54	Q.	Okay. 2.6 then, nonetheless you say that,	

1		"Muckamore is recognised as a centre of good practice	
2		in the field of learning disabilities".	
3			
4		What allowed you to offer that opinion in the Review?	
5	Α.	I think what contributes to that are some of the things	10:
6		listed at 2.7. But we were at the time considered to	
7		be, as it says there in 2.6, a centre for training	
8		learning disability nurses, psychiatry, and there were	
9		a number of service improvement projects or quality	
10		awards going on in the hospital and that the hospital	10:
11		had been awarded.	
12	55 Q.	At 2.7, as you say, there are a number of positives	
13		noted under the various bullet points that one sees	
14		there. A Charter Mark, the third in succession in the	
15		same year that this review was prepared; the hospital's	10:
16		designated as a Good Practice Site in the same year as	
17		part of the Public Service Reform Unit; a service	
18		improvement project undertaken at the hospital in the	
19		same year leading to a selection as the Northern	
20		Ireland entry in the International Quality Healthcare	10:
21		Forum; a selection by the Home Office as a pilot site	
22		for an adapted sex offenders treatment programme; the	
23		development of a multidisciplinary quality audit tool	
24		specifically for learning disability services, which,	

29

24

25

26

How are those evidence of a strong record of reform and modernisation when you have indicated the difficulties

10:23

as you say, may shortly be copyrighted and shared

across the province.

1			in this context section that we are facing at	
2			Muckamore?	
3		Α.	I wouldn't ever want to be complacent about it because	
4			of course there continued to be challenges and	
5			considerable challenges, especially around children and	10:24
6			adolescents, but that doesn't mean that good work	
7			wasn't happening elsewhere in the hospital, and these	
8			reflect that.	
9	56	Q.	Just taking that fourth bullet point in relation to the	
10			Adapted Sex Offenders Treatment Programme, would the	10:24
11			Home Office have been aware of the challenges facing	
12			the provision of forensic services in the hospital when	
13			that decision to select the hospital was taken?	
14		Α.	Yes, they would. Yes.	
15	57	Q.	Okay. The next section then of the Review deals with	10:24
16			monitoring mechanisms, child protection procedures.	
17			This is Section 3. You set out then by saying:	
18				
19			"The hospital operates a procedure which complies with	
20			and complements the core policies and procedures set	10:25
21			out in Cooperating to Safeguard Children from May 2003,	
22			and the Regional Child Protection Policy and Procedures	
23			from May 2005. The regional policy and procedures make	
24			particular reference to child protection in hospital	
25			settings and to the needs of children with	10:25
26			disabilities. The hospital procedure has been drafted	
27			with these in mind".	
28				

Now, is that the suite of sort of policies and

- procedures you were examining in the course of this review?
- 3 A. They were part of it, yes.
- This is something maybe I'll come back to in the course 4 58 0. 5 of your evidence. I suppose adopting this desktop 10:25 6 review, this panel of highly qualified and senior 7 people which you chaired can examine a policy and say, 8 well, in terms this looks like it ticks all the boxes 9 and meets all the requirements, but without going and 10 speaking to, interviewing, staff and indeed families, 10 · 26 11 how was it possible to come to a view that these 12 procedures were understood by those who needed to 13 understand them in the hospital?
- A. I would say to you that that's where the review of the
 files, the clinical notes of patients in the hospital
 came in, because what we were looking for in reviewing
 the files was evidence that the policies and procedures
 were actually being used in real situations on wards
 and other departments.
- 20 59 Q. What about situations where it might not have been? 10:27
 21 How would you have gauged that by conducting a desktop
 22 type review?
- A. If we had -- in the files that were reviewed, if
 something had been noted that appeared to not have been
 dealt with properly or according to the policy, and I'm 10:27
 trying to think of an example of that I can't think
 of something off the top of my head but if we had
 found that, that would have come back either to this
 panel to discuss, but also to probably the Assistant

1	Director	of	Hospital	Services	to	take	some	actio
	D 1 1 C C C C 1	•	IIOOP I Ca I	30. 1.003	~	Carc	301110	acc. 0

- 2 60 Q. So, you will have expected the papers to have revealed that? The files, I should say, the files to have
- 4 revealed that?
- 5 A. We would. Yes, yes.
- 6 61 Q. Having examined the files, would it have been prudent

10:27

10 · 28

10.29

- 7 just to go a bit further and test the understanding on
- 8 a ward level of nursing staff, and indeed of families
- 9 as well?
- 10 A. When I look at it now, yes of course that would have
- been helpful. But I think, as I said earlier, this was
- intended to be a speedy review to provide some
- assurance to the Board and the Trust of what was
- 14 happening in the hospital.
- 15 62 Q. Just on that particular point, it reported in December 10:28
- 16 '05. Can you recall when it commenced?
- 17 A. I honestly can't. No, I'm sorry.
- 18 63 Q. In terms of assurance to senior people at the Board and
- the Trust who asked you to conduct it, was there an
- 20 understanding that assurance also needed to be provided 10:28
- 21 not only to people at senior levels but also to staff
- and patients and their loved ones?
- 23 A. At the time that this review was done, it was the
- 24 Eastern Board and the Trust who were aware of why this
- was happening. So, there hadn't been a particular
- 26 difficulty that staff, families and patients would have
- been aware of that we needed to communicate about. But
- after this, there was certainly communication,
- certainly with staff and, from memory, and it is going

1			back a long time, I think there was discussion with the	
2			Society of Parents and Friends about this review.	
3	64	Q.	You think there was discussion with them at which	
4			point, sorry?	
5		Α.	After this was done.	10:29
6	65	Q.	After it?	
7		Α.	Yeah.	
8	66	Q.	In the next paragraph you make reference to an	
9			inspection by SSI in 2003?	
10		Α.	Yep.	10:30
11	67	Q.	Can you help us understand just what SSI means and what	
12			it was?	
13		Α.	Yes. Social Services Inspectorate. This was a routine	
14			inspection. I don't know how often they did this but	
15			they would inspect different parts of the Trust from	10:30
16			time to time. That's what this was.	
17	68	Q.	Okay. How routine were the SSI inspections?	
18		Α.	I can't remember how often they were.	
19	69	Q.	You came into post in 2002?	
20		Α.	2002.	10:30
21	70	Q.	Do you recall there being any others between 2002 and	
22			2005?	
23		Α.	No.	
24	71	Q.	It makes reference then to the Review Team. That's	
25			your Review Team, presumably?	10:31
26		Α.	Yeah.	
27	72	Q.	Noting that the hospital undertook to strengthen child	
28			protection policies, procedures and training of staff.	

1			Why were undertakings given in relation to child	
2			protection policies, procedures and the training of	
3			staff, and to whom were they given?	
4		Α.	The SSI team had produced some recommendations, as you	
5			can see in one of the appendices. The Trust was	10:31
6			working through implementing those recommendations.	
7			The Review Team, I think what this is saying is that	
8			the Review Team noted that the hospital will continue	
9			to do that.	
10	73	Q.	Do you know did the SSI follow up with you on those	10:31
11			issues?	
12		Α.	I don't remember that but I would have expected them	
13			to. Certainly the SSI inspection report would have	
14			gone to Trust, would have been seen by Trust Board, and	
15			so we would have been expected to report on progress	10:32
16			there.	
17	74	Q.	Okay. Do you recall them coming back to check on	
18			progress?	
19		Α.	No, I don't, no.	
20	75	Q.	Now again then, at 3.3 you tell us that children and	10:32
21			young people's files were specifically reviewed in	
22			search of evidence of awareness by staff of child	
23			protection issues, policies and procedures and	
24			adherence to the looked-after children arrangements. I	
25			suppose by now it's a familiar theme to my questions to	10:32
26			you, Ms. Somerville, but looking back, was a mere file	
27			review the best way to assess staff awareness of child	
28			protection issues, policies and procedures,	
29			particularly with regard to the LAC arrangements?	

Τ		Α.	If I was repeating it now, I would probably do more to	
2			involve staff and perhaps patients and families in what	
3			their awareness was of the policies and procedures.	
4			But at the time, this was the brief that we were given.	
5			CHAIRPERSON: Can I just ask, did you have authority to	10:33
6			do that or would you have had to go back and request	
7			it?	
8		Α.	I would have had to go back to the Strategic Review	
9			Group.	
10			CHAIRPERSON: Thank you.	10:33
11	76	Q.	Mr. McEVOY: Picking up on the same theme, and we are	
12			overleaf now, it's page 10 of the statement. That's	
13			paragraph 3.9 for your reference, Ms. Somerville.	
14			Evidence from the notes, and presumably those are file	
15			notes	10:34
16		Α.	Yeah.	
17	77	Q.	indicates that:	
18				
19			"LAC reviews are often late and can be unproductive as	
20			it is difficult for staff in community Trusts to	10:34
21			prioritise the needs of children and young people in	
22			the hospital".	
23				
24			Can you offer from memory any reason why there was a	
25			situation whereby LAC reviews were often late and	10:34
26			unproductive?	
27		Α.	I think from what we learned at the time, it's down to	
28			staff being very busy, and when a child or adolescent	
29			came to the hospital, staff in the community knew that	

1			they were in the hospital, they were receiving	
2			treatment, and so they weren't always at the top of the	
3			priority list from very busy social workers.	
4	78	Q.	Would you - I'm putting it strongly, I appreciate - but	
5			would you accept that that could give the impression to	10:35
6			families of those patients that community staff were of	
7			the view that if their children or child patients were	
8			in hospital, they were out of sight out of mind?	
9		Α.	I think that's too strong a view, I don't think it was	
10			that but I think there were other difficulties for care	10:35
11			managers in the community. They were having to think	
12			about what they needed to develop as a child was being	
13			discharged from the hospital, were there specific	
14			arrangements needed to be made. Sometimes that could	
15			take time and was difficult for them.	10:36
16	79	Q.	Turning then to paragraph 3.18, this is on page 12 or	
17			internal page 8. The Review discusses admissions to	
18			adolescence to adult wards which you note is "an	
19			undesirable position but, on occasion, unavoidable".	
20				10:36
21			A little bit on down towards the bottom of the page	
22			then, the recommendation, your first recommendation is	
23			that a specific this is in bold type:	
24				
25			"A specific admission protocol be developed for	10:36
26			adolescents. This will take account of the fact that	
27			this should be an unusual occurrence and immediately	
28			raises awareness of vulnerability and issues of	
29			protection. This will be implemented and will take	

1			account of both new referrals and children transferred	
2			from Conicar to adult wards".	
3				
4			Do you know how long after you made that recommendation	
5			any thought was given to its implementation?	10:37
6		Α.	It was implemented very quickly. I can't give you	
7			exact time but I would say in a matter of weeks.	
8	80	Q.	In addition to a specific admission procedure for	
9			adolescents on to adult wards, was there any	
10			consideration among the review panel for specific	10:37
11			procedures and guidance for the care and management of	
12			those adolescents once they were actually on an adult	
13			ward setting, and the safeguarding implications of	
14			that?	
15		Α.	Yes. Just to say the admission protocol wasn't for	10:37
16			adolescents into adult wards, it was for adolescents	
17			being admitted full stop. So, they might have been	
18			admitted to the children's ward. We weren't assuming	
19			that all adolescents were coming to adult wards.	
20			Sorry, I've lost what you asked me there.	10:38
21	81	Q.	It was just in terms of the specific procedures and	
22			guidance for the care and management of situations	
23			where adolescents may, notwithstanding best efforts,	
24			have found themselves actually on an adult ward	
25			setting?	10:38
26		Α.	That would be picked up in the multidisciplinary team	
27			meetings, and also in supervision of adolescents on	
28			adult wards. So, there were other ways in which	
29			absolutely the care and treatment provided to	

1			adolescents on adult wards was addressed.	
2	82	Q.	Was there specific input from psychology, from	
3			psychologists in this process?	
4		Α.	I can't answer that but I would expect there would have	
5			been.	10:39
6	83	Q.	In terms of the overall practice, undesirable as you	
7			note it was, of admitting children on to adult wards,	
8			could it be said that that was a problem that really	
9			affected a lack of community services for those	
10			children?	10:39
11		Α.	Yes, yes.	
12	84	Q.	I appreciate you were in the hospital, you were based	
13			in the hospital at this time, but do you know what was	
14			being done at that point in time to have a look at	
15			enhancing community services for those young people?	10:39
16		Α.	Each Trust was well, actually I shouldn't say that	
17			because all I can talk about is North and West Trust.	
18			North and West was certainly putting forward, not just	
19			the business case for the development of an assessment	
20			and treatment service but also social care	10:39
21			arrangements, and looking at what could be developed to	
22			support young people, children and young people in the	
23			community so that admissions to hospital could be	
24			avoided.	
25	85	Q.	Paragraph 3.21, which is on page 13. It tells us that:	10:40
26				
27			"There was evidence from clinical notes that from time	
28			to time, young people require seclusion. The team	
29			found that consent for the use of seclusion was not	

1			always documented. This is in the process of being	
2			addressed by the clinical team at the hospital".	
3		Α.	Yes.	
4	86	Q.	How soon after that practice was identified from the	
5			notes was it addressed?	10:40
6		Α.	Again, I can't give you certainty about how quickly it	
7			was addressed but it was already being addressed at the	
8			time that this review took place. So, I would expect	
9			that would have happened quite quickly.	
10	87	Q.	In the box entitled "Examples of Good Practice", there	10:41
11			are three bullet points. Can I take you just to the	
12			bottom. The third:	
13				
14			"It was also clear from a number of files that when	
15			possible, these children and young people were sleeping	10:41
16			in single rooms as part of efforts to protect them in	
17			an overcrowded environment".	
18				
19			I mean, the implication or the inference that a reader	
20			might draw from that sentence at first blush is that	10:41
21			there were circumstances where there was room sharing?	
22		Α.	Mhm-mhm.	
23	88	Q.	And that would have been presumably a safeguarding	
24			issue?	
25		Α.	It absolutely would. What tended to happen is that,	10:41
26			and you'll probably have seen later in this report, in	
27			the Mental Health Commission inspection they were	
28			talking about sleeping out, which meant that an adult	
29			would be moved from the ward they were in during the	

Τ			day to sleep in a different ward and sometimes that's	
2			how the safeguarding issue had to be managed. But that	
3			was a rare occurrence. We did everything we could, and	
4			the nursing staff did everything they could, to make	
5			sure that if there was an adolescent on an adult ward,	10:42
6			they were in their own room.	
7	89	Q.	When you say it was a rare occurrence, I know it is a	
8			long time ago but can you give us some idea of just how	
9			rare?	
LO		Α.	If that had been happening, it would have come to me.	10:42
L1			There would have been a discussion with me at the time,	
L2			I would have expected that, and I don't ever remember	
L3			that discussion happening.	
L4	90	Q.	Okay. Then finally on Section 3 then, there is	
L5			specific reference to the SSI inspection. It says that	10:43
L6			the children's service on the hospital was inspected in	
L7			2003, as we've touched on.	
L8				
L9			"Following receipt of the report in 2004, an action	
20			plan was drawn up jointly with the Eastern Board. Many	10:43
21			of the actions have been completed, some ongoing and	
22			some are longer term".	
23				
24			Then there is reference to an action plan following	
25			receipt of the SSI report in 2004.	10:43
26				
27			"The recent SSI report Care At Its Best made reference	
28			to the planned relocation of Conicar into the	
g			COMMUNITY"	

1				
2			Then you indicate that this will not, however, take	
3			place for some time and does not address the needs of	
4			adolescents. I mean, preparing the review and putting	
5			that up to senior officials in the Board and in the	10:4
6			Trust, how did you feel about having to indicate that	
7			and convey that message?	
8		Α.	Well, I felt it was very important. It was frustrating	
9			because we were saying this regularly, often and at	
10			contracting meetings and other meetings that we had.	10:4
11	91	Q.	Again, I suppose, the lay person reading that section	
12			at first glance might draw the inference that, in	
13			effect, meeting the needs of adolescents in any	
14			meaningful way was on hold unless and until the	
15			relocation took place. Is that a fair inference to	10:4
16			draw?	
17		Α.	I think it is, yes.	
18	92	Q.	So, did that mean that the needs of adolescents were	
19			going to have to go largely meaningfully unmet until	
20			that time?	10:4
21		Α.	Well, they weren't unmet but they were being met at	
22			Muckamore, which we believed continued to be not the	
23			best place to meet those needs.	
24	93	Q.	Less than adequate?	
25		Α.	We made the very best that we could do but at times it	10:4
26			would have been less than adequate.	

28

29

94 Q.

All right. Then Section 4 deals with monitoring

mechanisms as regards vulnerable adults. There are a

number of themes. Just without rehearsing them all, we

Т			know that from paragraph 4.2, about half way down the	
2			paragraph you tell us that there are:	
3				
4			"A large number of incidents reported each day as is	
5			expected in a learning disability hospital. Not all of	10:45
6			these could or should be considered under vulnerable	
7			adults procedures. Consideration is therefore given to	
8			such factors as the patient's current mental health,	
9			whether or not the incident is atypical and what is	
10			known about the circumstances surrounding the	10:46
11			i nci dent".	
12				
13			Concerning, irrespective of how regular or otherwise,	
14			to see an admission and a report like this that there	
15			are a large number of incidents every day; would that	10:46
16			be fair to say?	
17		Α.	Ask me that again.	
18	95	Q.	Sure. Although you say that you know it's expected	
19			that there would be a lot of incidents each day at a	
20			learning disability hospital, it is concerning to see	10:46
21			that on the face of a report the indication that there	
22			are a large number of incidents each day?	
23		Α.	Okay. I think there are two ways of looking at that.	
24			It is concerning that patients were living in	
25			inadequate facilities and there was overcrowding, which	10:46
26			contributed to the incidents. The other side of it is	
27			that I was always given confidence that incidents were	
28			being reported, because we did have large numbers of	
29			incidents being reported. So, everything from a trip	

1			to something more serious, incident forms were	
2			completed. On the one hand, it would be wonderful to	
3			not have incidents at all	
4	96	Q.	Of course.	
5		Α.	but it's very important that they are reported.	10:47
6	97	Q.	I suppose hinting at that is some form of being able to	
7			triage incidents effectively in the course of a day?	
8		Α.	Well, incidents, I suppose they were triaged. We	
9			didn't use that word at the time.	
10	98	Q.	No.	10:47
11		Α.	But all incidents were looked at and were acted on on a	
12			daily basis.	
13	99	Q.	At the heart of this report, of course, is a concern to	
14			examine safeguarding?	
15		Α.	Yeah.	10:48
16	100	Q.	When you say there were a large number of incidents,	
17			it's not clear from the Review that safeguarding	
18			incidents are either exactly what you mean or are just	
19			one of a number of types of incident. Can you help us	
20			with that?	10:48
21		Α.	I'll try. I read this paragraph with today's eyes and	
22			I had to smile a little because I thought today all	
23			those issues would be vulnerable adults. I think it's	
24			important to remember that at the time this report was	
25			written, vulnerable adults procedures in the Trust had	10:48
26			only come in, I think in July, and this report was	
27			written in December. Up until then, vulnerable adults	
28			issues would have been dealt with either as incidents	
29			or complaints. So people, including me, we were all	

Τ			getting used to what was a vulnerable adults incident	
2			and what was something else. Today, they would all be	
3			vulnerable adults.	
4	101	Q.	I suppose to go back to the refrain from my questions,	
5			a way to gauge understanding, even though it was	10:49
6			emerging, and perhaps even more so because it was a new	
7			policy and procedure, might have been just to speak to	
8			the staff on the ground to find out what their	
9			understanding was in order to be able to assess it and	
10			perhaps even be able to monitor it going forward?	10:49
11		Α.	I accept that.	
12	102	Q.	Can you just help us there with responsibilities	
13			just at 4.5. I beg your pardon, just towards the	
14			bottom of the page.	
15				10:50
16			"Responsibilities of owning Trusts. The lead in	
17			setting up a vulnerable adults process rests with the	
18			owning community Trust".	
19				
20			Can you help us understand what you mean by owning	10:50
21			Trust for the uninitiated?	
22		Α.	The owning community Trust is the Trust who has	
23			responsibility for that particular patient when they	
24			are not in the hospital.	
25	103	Q.	So, albeit that the owning Trust had responsibility for	10:50
26			that patient as one of their own, safeguarding duties	
27			still rest with Muckamore?	
28		Α.	Yeah. Well, safeguarding in Muckamore rested with	
29			Muckamore but to set up a vulnerable adults process	

1			and investigate it properly, the responsibility rested	
2			with the owning Trust. So there was there had to be	
3			a partnership approach in doing that, and that's part	
4			of the procedure.	
5	104	Q.	Again, I suppose it's, as you say, maybe a function of	10:51
6			looking back	
7		Α.	Yes.	
8	105	Q.	and one has to be mindful of hindsight in these	
9			situations. But even bearing that in mind in 2005, it	
10			would have been more or less obvious that most people	10:51
11			coming in as learning disability patients into	
12			Muckamore were, by definition, vulnerable adults and	
13			that ought to have been at the forefront of the minds	
14			of both the hospital and owning Trust?	
15		Α.	Absolutely. And that's with today's eyes we look back	10:51
16			at that.	
17	106	Q.	What I am saying to you is that even back then, it	
18			would have been obvious that anybody coming into the	
19			hospital with a learning disability need would have	
20			qualified as a vulnerable adult and therefore it should	10:51
21			have been at the forefront of the minds of the owning	
22			Trust and the hospital?	
23		Α.	And I would say they were, that was at the forefront.	
24			But the issues were dealt with under different	
25			policies, as had historically been the case.	10:52
26	107	Q.	You then say that:	
27				
28			"As described previously in relation to LAC reviews,	
29			similar themes, staff and community Trusts have	

1			competing priorities, and work with hospital patients	
2			can remain low on their agenda".	
3				
4			Now, when you were telling us about the LAC reviews and	
5			position with regard to children, I suppose what you	10:52
6			said was - if I am summarising you correctly and do	
7			correct me if this is unfair - but you were saying that	
8			there was an understanding on the part of community	
9			staff that if they were in hospital, well then, they	
10			were in hospital and therefore they were being looked	10:52
11			after, and they could therefore prioritise their	
12			resources elsewhere?	
13		Α.	Yeah.	
14	108	Q.	So, would it be fair to say that there was a belief or	
15			a culture of belief - "culture" is sometimes a loaded	10:53
16			word - but in it's simplest form, was there a belief or	
17			a cultural belief among community staff that vulnerable	
18			adults in the hospital were less vulnerable than those	
19			in the community?	
20		Α.	No, I don't think it was that they were less vulnerable	10:53
21			but there may have been thinking that they were being	
22			taken care of, they were being looked after, they were	
23			somewhere that was - I don't want to use the word	
24			"safe" but that's what comes to mind - whereas they had	
25			a number of other young people to look at or adults to	10:53
26			look at in the community. So again, it was a	
27			prioritisation issue.	
28	109	Q.	Was the Review sympathetic to that, to that	
29			understanding?	

Τ		Α.	No, the Review was not sympathetic to that and that's	
2			why there is the recommendation to remind community	
3			Trusts of their responsibility.	
4	110	Q.	Do you know how that was actioned or what happened with	
5			that recommendation?	10:54
6		Α.	I know that the whole time I was working at the	
7			hospital, this was an issue. We were regularly	
8			reminding community Trusts of their responsibility,	
9			both for LAC Reviews and for vulnerable adults	
10			investigations.	10:54
11	111	Q.	Turning then to Section 5 of your report, which is at	
12			page 17, internal page 13. The Review looks at other	
13			internal monitoring mechanisms. Several other systems	
14			in place which provide additional safety for children	
15			and vulnerable adults. The first one is the complaints	10:55
16			procedure, which the Review describes as comprehensive.	
17			Complaints received in the hospital are responded to as	
18			part of this, and letters to complainants are signed by	
19			the Chief Executive or the Deputy Chief Executive. It	
20			talks about then the recording and summarising and	10:55
21			their presentation to a complaints committee quarterly,	
22			that committee being part the Trust's governance	
23			arrangements. It is good practice, the Review says,	
24			for less formal complaints to be dealt with	
25			face-to-face by staff on the wards.	10:55
26				
27			Now, the Review doesn't indicate what might qualify as	
28			a less formal complaint. I suppose given that this is	

a review which deals with safeguarding, one might have

Т			expected discussion around that to appear in the	
2			context of a description by the Review of the	
3			complaints procedure; is that fair to say?	
4				
5			I'll summarise it. This is about complaints; you would	10:56
6			expect in the context of a review about safeguarding to	
7			see explicit mention of indicating up the line how	
8			safeguarding should fit within the complaints	
9			procedure.	
10		Α.	Okay.	10:56
11	112	Q.	Would that be fair to say?	
12		Α.	I'm struggling a little bit with that because I think	
13			what we are saying here is that all complaints were	
14			recorded and dealt with either face-to-face by the	
15			staff on the ward at the time or more formally.	10:56
16	113	Q.	The Review looked at files, looked at a sample of files	
17			and looked at other documentary material?	
18		Α.	Yes.	
19	114	Q.	Did the Review assess the effectiveness of the	
20			complaint procedure with regard to safeguarding? With	10:57
21			the safeguarding approach in mind, I think that's	
22			possibly what I am driving at.	
23		Α.	Okay. I think what the Review found, what the panel	
24			found, was that issues that today would be dealt with	
25			as vulnerable adults issues were dealt with through the	10:57
26			complaints procedure, and they found evidence of that	
27			work. Now, you would never want to be complacent about	
28			this but I think that's what the panel are saying here.	
29	115	Q.	So, during the patient experience phase of the Inquiry,	

there was quite a bit of evidence from patients and 1 2 their loved ones of the regular making of complaints directly towards staff - missing clothes, missing 3 property, unexplained injuries, issues with money and 4 5 so on - without receiving any outcome, any meaningful 10:58 6 These are perhaps complaints which are made 7 face-to-face. Do you accept that the Review, because 8 it didn't speak to or gain the first-hand experience of 9 families or their loved ones, it couldn't make an informed conclusion about how effective the complaints 10 10:58 11 procedure was from a safeguarding perspective? I would say that that wasn't within the brief that we 12 Α. 13 were given by the Eastern Board. I would also say to 14 you I am very sorry to hear that, that families are saying that. Certainly in the time that I was at the 15 10:59 16 hospital, if that had been brought to me - and I had many, many meetings with Society of Parents and Friends 17 18 and had an open door policy for them - if that had come 19 to me or to the Assistant Director of Hospital 20 Services, we would have dealt with that immediately. 10:59 21 You say that it wasn't within your brief, but would 116 Q. 22 there have been a mechanism for you to speak to those who briefed you to say, look, in order to really 23 24 understand how the complaints procedure works, we are going to need to take a sample - as you did with the 25 10:59 files - a sample of patients and relatives and gain an 26 27 understanding of how they think the system works? 28 We could have done that, yes. Again, as I say, looking Α.

29

back with today's eyes, I think that's how I would do

Т			it today.	
2			CHAIRPERSON: we have been going about an hour,	
3			Mr. McEvoy. How much longer do you think you have;	
4			same again or more than that?	
5			MR. MCEVOY: It could be the same again.	11:00
6			CHAIRPERSON: I am just thinking for the witness, I	
7			think we might just take a break there. So we'll just	
8			take a 15-minute break, if that's all right. Thank you	
9			very much indeed.	
LO				11:00
L1			THE INQUIRY BRIEFLY ADJOURNED AND RESUMED AS FOLLOWS:	
L2				
L3			CHAIRPERSON: Yes.	
L4	117	Q.	MR. MCEVOY: Thank you, sir. If we can move on then,	
L5			Ms. Somerville, and look at Section 7, which deals with	11:20
L6			staff training. The section begins by recognising	
L7			that:	
L8				
L9			"The most effective systems can be put in place but are	
20			of little value if frontline staff do not understand	11:20
21			them or are not trained to use them. Staff training is	
22			a major part of the hospital's work. Training relevant	
23			to this report is described below".	
24				
25			Then the Review identifies induction programs,	11:21
26			principally for nursing staff, and then other training	
27			programs described as a variety of training for all	
28			staff some of which is mandatory. So, child protection	
29			training, vulnerable adults training, training in	

1			personal relationships, incident reporting, and then	
2			management of challenging behaviour and physical	
3			intervention.	
4				
5			So, given that this is a review and one of the things -	11:21
6			and we'll move on to look at them very shortly - that	
7			you are doing as part of the Review is making	
8			recommendations, do you recall the Review discussing,	
9			making recommendations around training in the light of	
10			this, bearing in mind that this was essentially a	11:21
11			safeguarding review?	
12		Α.	I don't have much memory of us talking about training	
13			but I know we did look at training, which is why these	
14			elements of training are listed. Again, while we would	
15			never want to be complacent, I think we felt training	11:22
16			was comprehensive.	
17	118	Q.	So it wasn't an area for recommendation?	
18		Α.	No.	
19	119	Q.	Then in terms of Section 8, which is communication	
20			processes, and this is something that you described and	11:22
21			referred to before we had a short break there: "The	
22			Review Team noted that the hospital has a culture of	
23			openness and accessibility". When the Review team	
24			notes that, is that essentially your view of how you	
25			ran things, bearing in mind the internal nature of the	11:22
26			Review?	
27		Α.	It is more than my view because we had the Eastern	
28			Board there.	
29	120	Q.	Sorry, I mean the plural "you", but yes?	

1		Α.	As in the Review panel.	
2	121	Q.	Yes?	
3		Α.	Yes.	
4	122	Q.	You note then a number of things, a number of	
5			mechanisms which assist with that: Provision of	11:23
6			accessible information leaflets, the provision of clear	
7			information on how complaints can be made, and this is	
8			distributed through the hospital. Families and carers	
9			are informed by ward staff about incidents that involve	
10			their relative. Wards operating an open door policy	11:23
11			for families, although bearing in mind that it is not	
12			always possible because of the needs of an individual	
13			patient. Open days and parties which are regular	
14			events on the wards. Members of the senior management	
15			team make regular visits to the wards, and the	11:23
16			management team operating an open door policy providing	
17			staff and patients with an opportunity to talk to them	
18			at any time.	
19				
20			So those are all, I suppose, positive observations. Do	11:23
21			you recall there being discussion about any negative	
22			observations or things that could be done better in	
23			terms of communication processes?	
24		Α.	I think there are always things that can be done	
25			hetter I don't remember us coming up with something	44.0

that needed to be a recommendation.

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Q.

Okay. Would it be fair to say in terms of you

personally in your view in this, in your position as

the chair, because you had an understanding that you

2			of the hospital would expect anything, let's say	
3			untoward, to be brought to your attention, do you think	
4			that although that's laudable, that might have	
5			inhibited your view of anything that could be done	11:24
6			better in terms of communication processes?	
7		Α.	I would say certainly that's not enough to say that	
8			because I would expect things to be brought to my	
9			attention. That's not enough. So that's part of the	
10			the last bullet point here about making regular	11:24
11			visits to the wards, that was something certainly I and	
12			other members of the management team in the hospital	
13			did regularly. You can gain a very broad view of	
14			what's happening on a ward by just appearing and, you	
15			know, noting a number of things that are going on.	11:25
16				
17			So no, I don't believe it's enough to say because we	
18			have an open door policy and we expect things to come	
19			to us; we have to go looking as well.	
20	124	Q.	At around this time when you were in situ for maybe	11:25
21			about two and a half or three years at this stage	
22		Α.	Yeah.	
23	125	Q.	how often were you and your colleagues making sort	
24			of let's say unannounced visits to the wards?	
25		Α.	The Assistant Director of Nursing was making those	11:25
26			visits every week. At least once a week, sometimes	
27			more often than that. She would appear unannounced. I	
28			was making those visits probably every other month with	
29			the Assistant Director of Nursing and we would just	

had an open door policy and that you and the management

1

1	appear	on	а	ward.
_	αρρεαι	OII	а	wai a.

- 2 126 Q. Did you feel that those were -- I'm taking you slightly 3 out of your course but did you feel that that process 4 was effective?
- 5 A. Very. Yes.
- 6 127 Q. It's maybe something we will come back to in due course 7 in the Inquiry.

11:26

8 A. Okay.

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- 9 Ms. Somerville, I wonder could I take you to the 128 Q. 10 recommendations that appear at paragraph 9. It's at 11:26 11 page 22, for your reference. It's internal page 18. Ι 12 suppose what I would like to do, given you were the 13 report writer and the chair of the Review, I'd like to 14 maybe give you an opportunity just to speak to the 15 recommendations and perhaps develop, if you feel it 11:26 16 necessary, those recommendations that were the important ones, the key ones, because as with every set 17 18 of recommendations, perhaps are some more significant 19 than others first of all, and then if you can describe 20 whether or not you felt that those recommendations were 11:27 21 implemented.
 - A. Okay. I would start with recommendation 1. I think this was important in relation to children and adolescents coming into the hospital that we had a written admission procedure. The recommendation says there "existing good practice". The Review Team didn't see, you know, great difficulties with this but it simply wasn't written down and clear for everybody, so that was important. I know that took place quite

2	129	Q.	We discussed that, didn't we?	
3		Α.	We did.	
4				
5			The risk assessment was important as well. What the	11:27
6			Review Team found was that while there was a risk	
7			assessment produced at the multidisciplinary team	
8			meetings on the ward, other professionals would have	
9			their own risk assessment as well and so risk	
10			assessments were in a number of places. Now, that was	11:28
11			fine but it's helpful to have one that captures what	
12			everybody, what each of the professionals are thinking.	
13			So, this was produced and was expected to be at the	
14			front of every clinical file, of every patient's file	
15			on the ward. In, I think 2007, this moved to be an	11:28
16			electronic risk assessment with a system called PARIS,	
17			which is a single multidisciplinary risk assessment	
18			electronically that everybody can see and can share.	
19				
20			Recommendation 5, if you're asking me to pick the	11:28
21			really important ones?	
22	130	Q.	Yes.	
23		Α.	Responsibilities of other Trusts. I think we've talked	
24			about this at some length. It's extremely important	
25			that when somebody comes into the hospital, they don't	11:29
26			get forgotten about and that Trusts, as soon as	
27			somebody is admitted, are starting to think about	
28			discharging planning and how that's going to work.	
29			Taking responsibility for that.	

quickly.

1

Τ	131	Q.	Just pausing there. We talked about the role of owning	
2			Trusts when patients come in, and you've touched on	
3			something perhaps significant there which is in	
4			relation to discharge planning. Was there a similar	
5			level of concern by the engagement of owning Trusts	11:29
6			around discharge?	
7		Α.	Yes, yes, yes. You know, that would be, for children	
8			and young people, part of what the LAC Review was	
9			looking at what was happening on discharge. But for	
10			other vulnerable adults patients coming in, in the	11:30
11			hospital we would have liked discharge planning to	
12			start on the day the patient is admitted, but that was	
13			not always easy to do. I would say that contributed to	
14			the problem of people's discharge being delayed and a	
15			significant number of people getting stuck in hospital.	11:30
16	132	Q.	We talked about the message that you want transmitted	
17			about owning Trusts taking responsibility and not	
18			allowing their patients in the hospital to slip down	
19			the list of priorities?	
20		Α.	Yeah.	11:30
21	133	Q.	What about the implementation of that recommendation?	
22		Α.	All we in North and West could do was keep talking to	
23			owning Trusts, keep the communication open, keep	
24			chivvying care managers when somebody would come in.	

29 134 Q. I suppose in retrospect do you think that a reminder --

remind Trusts of their responsibilities.

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So, we did that all the time. But we also, as the

commissioning services from each of the Trusts, to

recommendation said, asked the Eastern Board, who was

11:31

Т			it may be that at the time a reminder - without putting	
2			words in your mouth - was all you felt you could do,	
3			but do you think in retrospect a reminder was enough	
4		Α.	No.	
5	135	Q.	or might you have done something different given the	11:3
6			opportunity now?	
7		Α.	well, it's difficult to think what else we could have	
8			done in North and West. The best we could do was when	
9			somebody came in, make sure we were communicating with	
10			the local Trust. Yes, the recommendation was for the	11:3
11			Eastern Board to remind Trusts. Perhaps there were	
12			other things the Eastern Board could have done to make	
13			that more than just a reminder.	
14	136	Q.	Okay. That was recommendation 5 then. Of the	
15			remaining 6, 7, 8 and 9, are there any you would pick	11:3
16			out as fairly precedent?	
17		Α.	I think the child protection committee is important.	
18			This really strengthened how child protection was	
19			handled in the hospital because it linked hospital	
20			staff into the Child Protection Committee at the	11:3
21			community side of the Trust. We set up our own Child	
22			Protection Committee that people from the community	
23			side of the Trust attended as well. Now, I think over	
24			time what actually happened was staff from the hospital	
25			went to the Community Child Protection Committee, and	11:3
26			the Muckamore issues were discussed there, which was	
27			really helpful, a lot came out of that. So that's	

important.

28

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DR. MAXWELL: Can I just ask about that? You recommend

1			that the Trust-wide Child Protection Panel could be	
2			strengthened by having a nurse or medical	
3			representative; that there were no So, it was	
4			mostly social workers, was it, at that point?	
5		Α.	It wasn't mostly social workers but it was community	11:33
6			staff. So, there were nurses and medical staff from	
7			the community side of the house there but not from	
8			Muckamore.	
9			DR. MAXWELL: So, the Trust-wide Child Protection Panel	
10			was focusing on community child protection issues, so	11:33
11			presumably wasn't looking at child protection in other	
12			areas of inpatient care either?	
13		Α.	There were no other areas of inpatient care at that	
14			time. We were	
15			DR. MAXWELL: No, no, I mean within The Trust, not	11:33
16			within Muckamore.	
17		Α.	I know. There weren't other. It was community Trust,	
18			and Muckamore was the only hospital that the Trust was	
19			after.	
20			DR. MAXWELL: So this was the only inpatient facility	11:33
21			which had people under 18?	
22		Α.	Yes. I'm just making sure I am accurate with that but	
23			yes, I am. We were a community Trust.	
24			DR. MAXWELL: Thank you.	
25	137	Q.	MR. MCEVOY: And so the representation on the Trust	11:34
26			Child Protection Panel strengthened by the addition of	
27			a nurse or medical representative to have been, to your	
28			memory, then implemented as a recommendation?	
29		Δ	Oh it was ves very much so and worked very	

1			well.	
2	138	Q.	And then are there any others then from 7, 8 or 9?	
3		Α.	I would like to pick up on 9, the advocacy service. It	
4			would have been so helpful if advocacy services had	
5			been available for children and adolescents and their	11:34
6			families to really That would have been another way	
7			of addressing the responsibilities of owning community	
8			Trusts that we have been talking about; to have an	
9			advocacy service that's really fighting for those	
LO			children so that they are not getting stuck in	11:35
L1			hospital.	
L2				
L3			Advocacy services have been very limited and certainly	
L4			at this time we are very limited. One of the things we	
L5			did later, which is not part of this report at all, was	11:35
L6			set up a peer advocacy group run by an independent	
L7			person called - I think the group might still run -	
L8			Tell It Like It is, where we trained patients in the	
L9			hospital to be peer advocates. That was extremely	
20			effective. I think there are lots of issues around	11:35
21			advocacy services for people with learning	
22			disabilities, and it would have been helpful if we'd	
23			been able to strengthen that.	
24			CHAIRPERSON: can you remember if the Society of	
25			Parents and Friends of Muckamore had any role in	11:36
26			advocacy?	
27		Α.	They were excellent advocates themselves and they would	
28			regularly come to both me and the Assistant Director of	
g			Hospital Services when they were concerned about	

1			anything, including patients' discharge, you know	
2			people being stuck in hospital, as well as day-to-day	
3			issues on the hospital ward.	
4			CHAIRPERSON: So they were fulfilling a part of that	
5			role at least, but obviously not within the hospital	11:36
6			structure?	
7		Α.	Yes, exactly. Yes.	
8	139	Q.	MR. MCEVOY: I think just in fairness to you,	
9			Ms. Somerville, if you just go back to page 20. Sorry	
10			it's Inquiry page 20 paragraph 6, so it should be your	11:36
11			page 16 perhaps. Internal page 16.	
12		Α.	Okay. Yep.	
13	140	Q.	Indeed we didn't touch on it in oral evidence but you	
14			have dealt with some external monitoring mechanisms, so	
15			the Mental Health Commission, visits by the Trust	11:37
16			Board. Then at 6.3 under the heading of "External	
17			Monitoring Mechanisms", you have actually mentioned the	
18			Society of Parents and Friend?	
19		Α.	Yes.	
20	141	Q.	Do they find themselves mentioned there because that's	11:37
21			how they were perceived by the Review panel, by an	
22			external monitoring mechanism?	
23		Α.	Yes, yes, they were. And they were very effective as	
24			an external monitoring mechanism because the society	
25			had no fear in coming to me and talking about things	11:37
26			that they were unhappy with. That happened many times.	
27			You know, sometimes our meetings were quite difficult	
28			and sometimes we'd be talking about the resettlement	
29			process where we didn't always agree on what was	

_			happening. 30, they took a very active and I suppose	
2			very strong advocacy role on behalf of their own family	
3			members.	
4	142	Q.	How often would you have met with them; do you recall?	
5		Α.	We had formal meetings I think quarterly, but I did	11:38
6			have an open door policy and members of the Society and	
7			Friends, they could turn up whenever they wanted and	
8			they would always be seen by either me or the Assistant	
9			Director.	
10	143	Q.	In terms of what happened with your review, can you	11:38
11			tell us, you made your recommendations and completed	
12			the report in December '05; what happened after that?	
13		Α.	Well, the recommendations were implemented apart from	
14			the one that talks about using EPEC.	
15	144	Q.	Number 8?	11:38
16		Α.	Number 8, yes.	
17	145	Q.	Page 23, yeah.	
18		Α.	There were some technical issues that prevented that	
19			from happening but in 2007, as I said earlier that was	
20			an electronic system. The recommendations were	11:39
21			implemented but things like, as I said, the advocacy	
22			service, there wasn't a great deal that North and West	
23			Trust could do to strengthen that advocacy service	
24			other than keep talking about it at contracting	
25			meetings, keep talking to the commissioners about the	11:39
26			need for improved advocacy in the hospital. As we've	
27			already talked a lot about the other Trusts, the LAC	
28			Reviews, and the delayed discharge.	
29			CHAIRPERSON: Sorry on that last noint is that a	

1			problem in terms of funding effectively?	
2		Α.	The advocacy?	
3			CHAIRPERSON: Yes.	
4		Α.	Yes. The Boards commissioned a limited amount of	
5			advocacy at this time a limited amount of advocacy	11:40
6			for community Trusts. Some of that was expected to be	
7			for patients in Muckamore but not all of it.	
8			CHAIRPERSON: Yes. So you had the society and possibly	
9			other charitable influences but nothing really coming	
10			from the Department of Health or the Trust?	11:40
11		Α.	There was some but it was limited. There were two	
12			organisations who did provided advocacy services, but	
13			they really had very limited time to devote to that.	
14			CHAIRPERSON: Okay. Thank you.	
15			MR. MCEVOY: Just on that score, about the limited	11:40
16			time	
17		Α.	Yeah.	
18	146	Q.	what did you envisage, how fully formed a plan,	
19			where did you see the gap being in terms of advocacy	
20			services? What was the need?	11:40
21		Α.	Okay. When I came to the hospital, I had come from a	
22			service in Birmingham where we had a very strong	
23			advocacy service. One of the things I have always said	
24			was one of the most difficult meetings I often attended	
25			was with the advocacy services, because they were the	11:4
26			people who were going to fight the hardest to support,	
27			to get support for people with learning disabilities.	
28			So, I was surprised at the lack of advocacy in a very	
29			similar setting here when I came to Muckamore. The gap	

1			is that an advocate has no ties to the Trust, to the	
2			system, to the bureaucracy, and an advocate can fight	
3			very hard and with great strength to support somebody	
4			maybe getting out of hospital again or, if there are	
5			issues within the hospital, to get things sorted. We	11:41
6			lacked that, we lacked that independence.	
7	147	Q.	I was asking you there a moment or so ago in terms of	
8			the destination of your review. Were you called to any	
9			meetings with anybody at the Board or Trust level to	
10			discuss it?	11:42
11		Α.	It was looked at by the I mentioned the strategic	
12			group at the beginning. Certainly the recommendations	
13			were looked at by them and, from memory, followed up by	
14			them. It was also followed up in our commissioning	
15			meetings with the Eastern Board. Beyond that, I have	11:42
16			no memory of anything else, apart from internally in	
17			the Trust. It was certainly followed up at our Chief	
18			Exec meeting and I was expected to report on progress.	
19	148	Q.	Ms. Somerville, those are my questions although the	
20			Panel may have some more. Thank you very much.	11:43
21				
22			THE WITNESS WAS QUESTIONED BY THE PANEL AS FOLLOWS:	
23			CHAIRPERSON: Professor Murphy.	
24			PROFESSOR MURPHY: Thank you for that. What you	
25			describe sounds to me as though it was quite	11:43
26			frustrating in many ways in that you were wanting major	
27			improvements in community services, for example for	
28			children and for adolescents, and you were recommending	
29			them but nothing was happening. Can you help us	

- 1 understand why it was nothing was happening?
- 2 A. Yes, I'll try. Obviously I can only talk about my
- 3 experience and what it was like for me in my role at
- 4 the hospital. It was difficult to encourage both
- 5 Trusts and Boards to believe that investment in
- 6 community services would actually result in the changes

11:43

11:44

11:45

11 · 45

- 7 in the hospital that everybody wanted and that had been
- 8 on the cards since the mid '90s. Because I wasn't part
- of that commissioning group, I don't know why that was
- the case, but there just was very limited investment in 11:44
- 11 community services. Yes, frustrating is absolutely the
- 12 word.
- 13 149 Q. Thank you. Can I just follow it up with this one.
- 14 Obviously the Trusts were also running all kinds of
- acute medicine services. I wonder whether you feel
- that they, to some extent, had learning disabilities as
- a lower priority compared to all the acute issues?
- 18 A. At the time that this report was written, I wouldn't
- say that was the case because North and West took what
- 20 was happening at Muckamore very seriously. It was one
- of the most important areas for North and West Trust.
- I was expected to report at every board meeting. It's
- interesting that when the merger of the Trusts happened
- in 2006/2007, staff at the hospital said they wanted to
- 25 stay with Belfast Trust because of how they had been
- treated and their perception of how North and West had
- taken Muckamore as a very important part of the Trust,
- the overall Trust service. Sorry, I have lost track of
- 29 what you were asking me. That's probably not...

Т	150	Q.	Yes, I think you've answered it. It was the extent to	
2			which you felt that acute services needs trumped up	
3			learning disability needs?	
4		Α.	When we became Belfast Trust, it was much more	
5			difficult to get a voice and the voice got lost because	11:46
6			of competing priorities, yes.	
7	151	Q.	Thank you.	
8			CHAIRPERSON: I don't have anything else. Can I thank	
9			you very much indeed for coming along to assist the	
10			Inquiry. Your evidence has been very clear and very	11:46
11			frank. So, thank you very much for coming to help us.	
12		Α.	Thank you.	
13			CHAIRPERSON: All right. We're next sitting I think on	
14			Wednesday.	
15			MR. McEVOY: wednesday at 10:00 a.m.	11:46
16			CHAIRPERSON: Which will be a rather longer day.	
17			MR. MCEVOY: Should be. Thank you.	
18			CHAIRPERSON: Thank you very much everybody. Wednesday,	
19			10 o'clock.	
20				11:46
21			THE INQUIRY ADJOURNED UNTIL 10:00 A.M. ON WEDNESDAY	
22			17TH MAY 2023	
23				
24				
25				
26				
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29				